FREQUENCY CONTROL with QUARTZ CRYSTALS

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Engineering Bulletin E6 Printed in U. S. A. Copyright 1938 BLILEY ELECTRIC CO. Erie, Penna.

FREQUENCY CONTROL with QUARTZ CRYSTALS

THEORETICAL CONSIDERATIONS

Certain crystalline substances such as quartz, Rochelle Salts and tourmaline, exhibit a most interesting property. In brief, if any one of these substances is distorted mechanically an electric charge will be developed; and, conversely, mechanical distortion will result if the substance is placed in an electric field. This property, the Piezo-Electric Effect, makes possible precision frequency-control of radio transmitting equipment.

There are a surprisingly large number of crystalline substances which exhibit piezo-electric properties but, out of the entire group, quartz is the only material which is truly satisfactory for frequency control purposes. Rochelle Salts ex-

hibits the most intense piezo-electric properties but is not a suitable material as it is too unstable both physically and electrically. Tourmaline, a gem material, has been employed but due to its relatively high cost and the superior qualities of quartz, it is no longer in general use.

Quartz is silica (silicon dioxide). It is found throughout the world in many different forms and appears most commonly in the sands and sand-



Figure 1—Group of Natural Quartz Crystals

stones of the earth. Quartz is an exceptionally hard material and is very stable both mechanically and chemically; it is not affected by common acids and cannot be fused by ordinary means. For piezo-electric purposes comparatively large natural crystals of high purity are required and, at the present time, Brazil is the only reliable source of supply.

To take advantage of the piezo-electric effect of quartz, it is necessary to cut small "plates" from the raw natural crystals. These plates must be cut in certain definite directions with respect to the axes of the raw crystals, they must be free from mechanical and electrical flaws, and each must be carefully ground such that its major faces will be essentially plane and parallel. If one of these plates is placed in an oscillating electric field, it will vibrate mechanically and produce a counter-voltage at the frequency of the applied field. The magnitude of this action will be quite small, but, should the frequency of the applied field be adjusted to correspond with a natural period of vibration of the plate, the vibrations will become vigorous and have an appreciable amplitude. In fact, if the strength of the applied field is sufficiently great, the vibrations will become so strong that the plate will be physically ruptured.

A quartz plate, when used for frequency control purposes, is termed a "crystal". The electrical action of an oscillating quartz crystal may be most readily analyzed by reference to its equivalent electrical network as shown in figure 2. The inductance, L, represents the mass of the crystal,

> the capacity, C, represents the resilience, and the resistance, R, represents the frictional losses. C1, is the capacity due to the crystal electrodes with the crystal as the dielectric while Cg represents the series capacity between the crystal and its electrodes.

> Neglecting C₂, it should be noticed that the equivalent electrical network made up of L, C, C₁, and R has the properties of either a series or a parallel resonant circuit. At some

definite frequency, for a given crystal, the reactances of L and C will be numerically equal. This is the requirement for a series resonant circuit and the frequency at which this resonance occurs is the series resonant or natural frequency of the crystal. At a slightly higher frequency, the effective reactance of L and C combined will be inductive and numerically equal to the reactance of C1. At this frequency anti-resonance occurs and the crystal acts as a parallel or anti-resonant electrical circuit. C2 is only effective when the crystal electrodes are not in intimate contact with the crystal faces. As the value of C2 is decreased, the resonant frequency will increase.

The inductance, L, of quartz crystals is very large. It varies, from 0.1 henry to 100 henries with individual crystals, and depends on the manner in which the crystal is cut from the raw

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quartz, its physical proportions, and the frequency. The reactance of L is many times greater than R which means that quartz crystals have a very high $O(O=2 \pi FL \rightarrow R)$.

In an oscillator circuit operating at radio frequencies, the frequency stability is largely determined by the Q of the frequency determining 'tank'. The Q of quartz crystals is many times greater than can be obtained with conventional inductance-capacity tanks, and it follows, therefore, that crystal frequency-control offers the highest degree of frequency stability. In explanation, it may be pointed out that the oscillating frequency of a conventional oscillator circuit is that frequency at which the total circuit reactance reduces to zero. Any circuit changes caused by varying voltages, aging of the tube or circuit



Figure 2—Equivalent Electrical Circuit of the Quartz Oscillating Crystal

components, or other causes, necessitates a change in frequency to again bring the net circuit reactance to zero. As quartz crystals have a very steep resonance curve, a large change in reactance can be brought about with only a small shift in circuit frequency

CRYSTALS AT ANTI-RESONANCE

In the standard crystal oscillator circuits, which are employed in the majority of radio transmitter installations, the crystal operates in the same manner as a parallel, or anti-resonant, electrical circuit. For this reason, quartz crystals employed for frequency control of vacuum tube oscillators are usually calibrated at their anti-resonant frequencies.

The true value of the capacity, C1, changes when a crystal is placed in a vacuum tube oscillator circuit. In the theoretical analysis, C1 represents the capacity between the crystal electrodes with the crystal acting as the dielectric. When, however, the crystal is connected in an actual circuit, the value of C1 will vary with different crystal holders and will, in addition, be increased by the input capacity of the oscillator tube and the capacity added by connecting wires between the crystal and the tube. Also, the impedance in the plate circuit of the tube will affect the electrical characteristics of the grid circuit to an extent dependent on individual operating conditions. It is evident that the total capacity added to C1 by the oscillator will vary between different circuits and layouts, thereby causing the crystal frequency to assume different values in each particular oscillator set-up. Because of the possible variations in frequency, Bliley Crystals are guaranteed to operate within a certain variation from the calibrated frequency (generally .025%-.03%) when operated in the purchaser's equipment despite the fact that each crystal is accurately calibrated in the manufacturing laboratory. The crystals are, for the same reason, supplied complete with holders only.

When a quartz crystal is required for a specific service or application where frequency accuracy is most important, the possible change in frequency between the manufacturer's calibrating oscillator and the final equipment must be considered. This is an especially important consideration in commercial equipment where the allowable frequency tolerance is very small. It is equally important to radio amateurs who wish to operate close to the edge of any amateur band.

By taking full advantage of the fact that the parallel capacity will influence the frequency of a crystal, it is possible to include a variable frequency feature. This is invaluable to radio broadcast services in the standard broadcast band where the carrier must be held within 50 cycles of the assigned value. It is an equally valuable feature in many other services where the frequency must be held within close limits and in amateur service where a simple method of shifting the station frequency often permits contacts under ordinarily impossible conditions of interference.

There are two methods of effecting a change in the oscillating frequency of a crystal. The obvious arrangement is to connect a variable aircondenser in parallel with the crystal to effect a change in C1, (figure 1). As the capacity of the condenser is increased, the frequency of the crystal will be lowered until the capacity becomes sufficiently large to effectively short out the crystal. The added capacity of the condenser will 'load up' the crystal thereby decreasing its oscillating ability. For small ranges of frequency adjustment the effect of the condenser will not be harmful and the decrease in the oscillating properties of the crystal is readily offset by the variable frequency feature. This method of shifting the frequency is generally applied with crystals higher than 3000kc. but can be used at lower frequencies if desirable. At the very high frequencies it is

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not satisfactory because the amount of capacity sufficient to stop oscillation is quite small. This, of course, greatly limits the amount by which the frequency can be varied.

A variable air-gap holder offers the most convenient method of shifting frequency with crystals in the range from 150kc. to 5000kc. In a typical holder of this type, one of the crystal electrodes is mounted on a micrometer-screw such that the electrode may be raised or lowered over the crystal. This brings about a simultaneous change in the values of C1 and C9 (figure 1). As the air-gap between the movable electrode and the crystal is increased, the crystal frequency will be raised with an accompanying decrease in oscillating properties. For small ranges of frequency adjustment, the detrimental effect of the air-gap is not serious and the only essential consideration is that the crystal be used in a circuit where the crystal voltage will not reach high values. Unless this precaution is taken, an arc will be developed across the air-gap causing erratic oscillation and, sometimes, damaging the crystal because of the concentrated heat of the arc.

CRYSTALS AT RESONANCE

The impedance of a quartz crystal at frequencies near its natural frequency, is lowest at the resonant frequency and highest at the anti-resonant frequency. At frequencies remote from these values the crystal acts merely as a fixed condenser. This is illustrated by the representative reactance curve



Figure 3—Reactance Curve of a Quartz Crystal

shown in figure 3. The property of a crystal to act as a resonant circuit, with a very rapid increase in impedance on either side of resonance, is most useful in radio frequency filters and for frequency control of certain types of oscillator arrangements. Relaxation oscillators, which rely on the time constant of resistance-capacity networks, have characteristics which are desirable in some applications. Such oscillators are mechanically simple and have a high harmonic output but are not very stable. They can, however, be readily stabilized by substituting a quartz crystal for one of the grid coupling condensers. The crystal, acting as a resonant circuit, permits oscillation only at its resonant frequency. Such circuits are limited to frequencies below about 150 kc. because of practical limitations in obtaining resistance-capacity combinations with a very short time constant.

Another arrangement, more widely used, employs an inductance-capacity tank with the crystal connected directly into the tank circuit. This is the modified Colpitt's Oscillator shown in figure 14 and discussed in the section LOW FREQUENCY OSCILLATORS. The crystal acts as a filter and controls the frequency of oscillation by virtue of the fact that its impedance is lowest at the resonant frequency and rises rapidly for all other frequencies. Circuits of this type are outstanding for high frequency stability and, for that reason, are used in precision frequency standards.

The frequency of a crystal oscillating at resonance cannot be varied by means of a parallel condenser. It can, however, be varied by effecting a change in C_{2} (figure 1). This can be accomplished with a variable air-gap holder or by connecting either a variable air-condenser or an inductance in series with the crystal. Increasing the value of a series inductance will lower the frequency while an increase in frequency will result if the capacity of a series condenser is decreased. A series condenser, with its greater stability and ease of adjustment, gives more satisfactory control than a variable inductance. Whether a condenser or an inductance is used, it must be stable in itself or the frequency stability brought about by the use of a quartz crystal will be considerably lessened. The frequency adjustment is limited by the fact that the impedance of the series element reduces the voltage across the crystal (excitation). Naturally, if the excitation is reduced excessively, the crystal will refuse to oscillate.

The resonant properties of quartz crystals are advantageously employed in modern communication receivers to give a very high degree of selectivity. Since crystals ground for filter purposes have an extremely high Q (9,000 to 16,000) the frequency discrimination, or selectivity, will be many times better than could be obtained with ordinary tuned circuits. The selection is so great that it is not difficult to limit the pass-band to 50 cycles.

Figure 4 shows the conventional arrangement of a quartz-crystal-filter stage in a modern superheterodyne communications receiver. It will be noticed that the tapped transformer, the crystal, and the variable condenser, C1, form a bridge circuit. At frequencies remote from the resonant frequency of the crystal, the bridge circuit is balanced and no voltage appears on the grid of the following amplifier tube. When, however, the transformer voltage is at the resonant frequency, the crystal impedance drops to a low value thereby upsetting the balance and permitting a signal voltage to appear on the grid of the amplifier tube.

The fundamental purpose of the variable condenser, C_1 , is to provide an adjustable element such that the bridge circuit can be balanced for



Figure 4—Quartz Crystal Filter Circuit

C1—Phasing control; 20 mmf.— 30 mmf. C2—Coupling control for impedance matching; 50 mmf.

each particular receiver. When the bridge is balanced and the first intermediate-frequency transformer adjusted to give a slightly reactive characteristic at the crystal frequency, greatest selectivity is obtained. The secondary of the intermediate-frequency transformer must not be adjusted to exact resonance with the crystal as it then acts as a pure resistance and reduces the effective Q of the crystal. In that condition, the circuit selectivity will be lowest. Some commercial receivers take advantage of this characteristic by providing a panel control for the transformer condenser. This gives a variable degree of selectivity and is advantageous for radiophone reception where excessive selectivity can be detrimental.

The condenser, C1, called the phasing control, also influences the selectivity. Most receivers of today use a fixed tuned intermediate frequency transformer and depend on the phasing control for varying the selectivity.

An important feature of the phasing control is

that it can be used to change the anti-resonant frequency of the crystal over a narrow range above and below the resonant frequency. Since maximum rejection will occur at anti-resonance, a strong interfering signal may often be eliminated, or greatly reduced, by varying the phasing control until th: anti-resonant frequency of the crystal is at the frequency of the interfering signal.

EFFECTS OF TEMPERATURE

The frequency of a crystal is influenced to an appreciable extent by the temperature at which it is operated. The magnitude of this effect is determined by the type of cut, the shape and size of the crystal, the precision of grinding, and the characteristics of the quartz itself. It is expressed as the number of cycles change per million cycles of crystal frequency per degree Centigrade change in temperature and is termed the temperature coefficient of frequency or the frequency-temperature coefficient.

The frequency-temperature coefficient of a quartz crystal varies, with individual cuts, from minus 25 to plus 100 cycles per megacycle per degree Centigrade. With X, C, or E-cut crystals, the frequency at any temperature can be determined from a knowledge of the frequencytemperature coefficient and the crystal frequency at any other temperature. Such calculations are not accurately possible with low frequencytemperature coefficient crystals since the curve of frequency versus temperature is not a straight line; in fact, the coefficient may be positive over one part of the total temperature range and negative over other portions. It is commercial practice. with these crystals, to state the average frequencytemperature coefficient over a given range of temperature (generally 20°C, to 55°C.).

The operating temperature of a crystal is dependent on the ambient temperature, the amount of heat developed by the crystal in oscillating and the rate of heat dissipation by the crystal holder. It can be seen, therefore, that for highest frequency stability, unless automatic temperature control is employed, a crystal holder having high heat dissipating abilities should be employed. In addition, the intensity of vibration should be maintained at the lowest possible value to keep the developed heat at a minimum. Where a very high degree of frequency stability is required, the crystal temperature should be controlled by a constant-temperature oven.

MODES OF VIBRATION

Any quartz crystal has two, and sometimes three, widely separated possible frequencies of oscillation. This is due to the fact that a vibrating body of this general type can be caused to vibrate in at least two different manners (modes). Furthermore, an improperly ground plate type crystal may have one or two. additional frequencies close to the thickness frequency. This is possible when the faces are insufficiently plane and parallel such that the crystal may oscillate at slightly different frequencies over small portions of the surface.

By properly choosing the mode of vibration, it is possible to manufacture quartz crystals of practical dimensions over a very wide frequency range. In the present state of development, they are manufactured in the full range from 16kc. to 30,000kc.

X-cut plates, also known as the Curie Cut, were the first type of quartz oscillating crystals to be developed. These crystals oscillate through the thickness at a frequency largely determined by that dimension. They have a negative frequency-temperature coefficient (the frequency decreases with increasing temperature) which ranges from 20 to 25 cycles per megacycle per degree Centigrade. The manufacture of X-cut plates is practical for frequencies from 250kc. to about 10,000kc.

For the lower radio frequencies from 16kc. to 250kc. X-cut plates become too large to be practical. To reduce the crystal size to satisfactory dimensions, the crystals are cut as "bars" in which one dimension is considerably greater than the remaining two dimensions. Such crystals oscillate along the greatest dimension and their oscillating frequency is largely controlled by that dimension. When properly designed, X-cut bars have a negative frequency-temperature coefficient ranging from 6 to 15 cycles per megacycle per degree Centigrade.

Y-cut plates, which oscillate in shear, can be made in the frequency range from 200kc. to about 8000kc. A simple illustration of a shear vibration can be performed by sliding the palm of one hand back and forth over the other. This, however, is not a true picture since the center plane in such a crystal is theoretically motionless while the two outer faces have maximum motion in opposite directions. The frequency-temperature coefficient of Y-cut plates is positive and can be from 60 to 100 cycles per megacycle per degree Centigrade. This high frequency change with temperature. coupled with the fact that the crystals will suddenly change frequency at various points over a wide temperature range, has caused the use of Y-cut crystals to be discontinued in favor of other types.

Both X and Y-cut crystals in the frequency range from 85 kc. to 10,000 kc. are being rapidly

superseded by low frequency-temperature coefficient crystals. These crystals, which oscillate in shear, have a very small change in frequency with temperature thereby affording excellent frequency stability. Three types of crystals are employed to cover the entire frequency range, each type being particularly suited to its own range. From 85 kc. to 400kc. special bar-type crystals, developed by Bliley Engineers, are employed. A-cut plates are used from 400kc. to 4000kc. and B-cut plates from 4000kc. to 11,000kc. Aand B-cut plates have similar electrical characteristics but the B-cut plates are better for the higher frequencies since they have, for a given frequency, a considerably greater thickness than the A-cut plates.

Above 11,000kc., fundamental low-drift plates become quite thin and fragile. The upper frequency range of such crystals has, however, been extended to 18,000kc. by using A-cut plates and grinding them such that they can be excited at the third harmonic of their fundamental frequency. Such crystals are most practical but, of course, do not oscillate quite as freely as the fundamental plates (refer to section entitled CRYSTAL ACTIVITY).

The Bliley C and E-cut crystals were developed to increase the upper frequency limit of quartz oscillating crystals. These are harmonic type crystals* cut and ground such that the crystals are excellent oscillators at the calibrated harmonic frequency. C-cut crystals, which have a frequency-temperature coefficient of plus 20 cycles per megacycle per degree Centigrade, are employed to cover the frequency range from 11,000kc. to 23,000kc. E-cut crystals, which have a frequency-temperature coefficient of plus 43 cycles per megacycle per degree Centigrade, are thicker, for a given frequency, than any other crystal and are used to cover the frequency range from 23,000kc. to 30,000kc.

CRYSTAL HOLDERS

As previously discussed, the resonant and antiresonant properties of a quartz crystal are manifested when the crystal is placed in a radio frequency field. This is true whether the field is produced by an external source of energy or by feed-back action in an oscillator circuit. The direct, and obvious, method of producing the necessary field is to place the crystal between two metal electrodes connected to the source of radio frequency potential. The complete assembly consisting of the two electrodes and a dust-proof insulating body is known as a crystal holder or crystal mounting. The crystal holder, when supplied complete with a calibrated crystal, is termed a crystal unit.

There are four general types of crystal holders in use today: (1) pressure mountings, (Ω) airgap mountings, (3) knife-edge mountings, and (4) temperature controlled mountings. An additional type is the pressure-air-gap which combines 1 and 2. This, however, is used only for special applications.

The pressure type holder is used in the majority of applications and is best suited for installations where the crystal is to develop comparatively high potentials or where the mounting will be subject to external vibration or shock as would be encountered in mobile or portable applications. In the pressure holder, the electrodes are maintained in intimate contact with the crystal faces under pressure exerted by a spring. Holders used with a wide range of crystal frequencies are provided with a variable spring pressure feature so that optimum pressure can be obtained for each particular crystal. Crystal units manufactured in production for a given frequency, or a given band of frequencies, have a constant fixed electrode pressure since the optimum pressure can be predetermined and does not vary widely from crystal to crystal. Pressure holders are suitable for frequencies from 400kc. to 30,000kc.

In the air-gap crystal holder, there is an air-gap between the crystal and either one, or both, of the electrodes. Holders of this type, which are manufactured for oscillator frequency control crystals, are generally provided with a means for varying the spacing of the air-gap. This is usually accomplished by attaching one electrode to a micrometer screw such that the electrode can be moved in a direction parallel to the plane of the crystal faces. A variation of this arrangement, used with 80 meter amateur frequency crystal units (Bliley type VF-1), employs an adjustable angular air-gap.* This system is superior to the parallel air-gap especially where the crystal is expected to develop comparatively high potentials. The angular air-gap, by discouraging arcing and greatly reducing the detrimental effects of air-gap air resonance, extends the usefulness of the crystal for variable frequency purposes.

The specific advantage of the variable air-gap holder is the fact that the oscillating frequency can be varied over an appreciable range. This is a most convenient feature in applications where the oscillating frequency must be accurately maintained within very close limits of a specified value. It is not always conveniently possible to grind a crystal directly for each particular transmitter but, through the use of a variable air-gap holder, the crystal can be calibrated in any standard test oscillator. The station engineer can then make any necessary readjustments of frequency by simply changing the air-gap setting.

The variable air-gap holder is most advantageous in amateur transmitting equipment for the purpose of shifting frequency to avoid particularly bad interference. It is equally advantageous for operating near the edge of any band of frequencies since the operator can set his frequency much closer to the edge than would be possible by working with a fixed frequency crystal.

Variable air-gap holders are suitable for use with crystals from 100kc. to 5000kc. Above 5000kc. crystal performance becomes erratic and generally unsatisfactory. The total frequency range over which a crystal can be adjusted by means of an air-gap varies with frequency and is somewhat dependent on the amount of circuit capacity appearing in parallel with it. At 4000kc., with a type VF-1 unit, the range is about 6kc. As the air-gap is increased, the effective activity of the crystal is decreased (refer to section entitled CRYSTAL ACTIVITY). If the air-gap is made too large, the crystal will refuse to oscillate.

Knife-edge mounting of quartz crystals is superior to other types of mountings for bar type crystals in the frequency range from 16kc. to 275kc. Briefly, the crystal electrodes are formed directly on the crystal faces with a pure metal, generally silver, and the crystal is rigidly supported between knife-edges placed at a nodal point. Knife-edge mounting is advantageous because fairly heavy shocks cannot harm the crystal or change its frequency and because the crystal activity is less affected by the mounting than by other types. Furthermore, the crystal never requires cleaning.

Temperature control is employed where the crystal frequency must be held essentially constant under widely varying temperature conditions. Temperature controlled mountings combine an automatic temperature control feature with a crystal holder. The holder generally consists of a large metal block, whose temperature is regulated by a heater and thermostat, a second electrode and an enclosing protective casing. The crystal holder proper can be variable air-gap, variable or fixed pressure, or knife-edge mounting. Temperature control can also be accomplished by placing any type of crystal holder in a box-type constant temperature oven. The box-type oven gives the closest degree of temperature regulation since

*Patent No. 2,079,540

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better heat insulation is possible. The self-contained temperature controlled mounting is, however, more regularly employed because of its compactness and lower cost. When used with low-drift crystals, it provides adequate frequency stability for all applications but those requiring the utmost in frequency stability.

CRYSTAL POWER

An oscillating quartz crystal is a mechanically vibrating body. Internal stresses are present and heat is developed as a result of the motion. If the vibration amplitude is permitted to become great, the stresses can reach a value sufficient to shatter the crystal and, thereby, destroy its oscillating properties. The shattering is a physical rupture of the quartz and is brought about by the crystal literally tearing itself to pieces under the extreme stresses set up by the vibrations. The rupture appears as a ragged crack, or series of cracks, in the crystal. In some instances, especially with harmonic type crystals, the fracture may occur at a single point as if the crystal had been punctured by high voltage.

The heat developed by an oscillating crystal is the direct result of frictional losses Heating is undesirable as it causes the crystal temperature to change while the crystal is oscillating. The change in temperature brings about a corresponding change in frequency such that the frequency will 'drift' as the crystal warms up. This is not a very serious consideration with low frequency-temperature coefficient crystals for the frequency change with temperature is not great. Crystals having a higher frequency-temperature coefficient are best stabilized by employing automatic temperature control but this, of course, increases the cost of the transmitter. If temperature control is not used the crystal should be operated with low amplitudes of vibration and the holder should have good heat dissipating abilities. A simple, but effective, expedient is to mount the crystal holder with the heat dissipating surface in contact with the metal chassis of the transmitter or in contact with a metal block, preferably of copper or aluminum. Naturally, where the heat dissipating surface is in electrical contact with one crystal electrode, that electrode should be at ground potential.

The amplitude of vibration of a crystal is a direct function of the radio frequency voltage which it develops, or of the radio frequency voltage applied to it (excitation). The amplitude is also a function of the current through the crystal but only directly so under conditions of constant phase angle between the current and the exciting voltage. The phase angle varies between different types of circuits and also with the individual conditions in any one circuit. The error introduced by change in phase angle is small, however, and may be neglected for all practical purposes. Since accurate measurement of radio frequency voltages is difficult and inconvenient, it is accepted practice to rate quartz oscillating crystals for power limits by a statement of the maximum crystal current.

In frequency multiplying circuits where there is a cathode tank or condenser which carries currents at both the fundamental and harmonic frequencies, regeneration at the harmonic frequency is obtained. As the crystal circuit then carries currents both at the fundamental and harmonic frequency, the crystal current will be somewhat higher than if only the fundamental current were present. The harmonic current does not contribute to the crystal excitation and the current reading will, therefore, infer a greater amplitude of vibration than actually It is fortunate that the crystal current exists. reading is increased by the presence of the harmonic current. If the current actually flowing is assumed to fully indicate the excitation to the crystal, it is certain that the crystal is not being excited in excess of the indications.

The presence of parasitic oscillations in an oscillator will also increase the reading of the crystal current over that which would be obtained if the parasitics were absent. Parasitics are not only undesirable from the standpoint of stability and efficiency but also to the fact that it is possible, under severe conditions, for the parasitics to become sufficiently intense to fracture the crystal.

The operating crystal current, or more correctly, the crystal excitation, will vary considerably between oscillators of different types and also between oscillators of apparently identical construction. It is best practice, therefore, especially when trying out new circuits, to check the crystal current with a thermo-milliammeter. The circuit operating conditions should then be set so that the crystal current will not exceed the maximum safe value under any condition of operation.

If a thermo-milliammeter is not available, a fair approximation of the crystal current can be made by connecting a low current radio dial-lamp in series with the crystal. Knowing the characteristics of the particular lamp in use, the current can be estimated from the brilliancy of the filament.

Standard radio dial-lamps having ratings of 6.3 volts, 0.15 ampere, and 2 volts, 0.06 ampere, are recommended for checking crystal current. The

2 volt type is especially advantageous because of its rapid break-down when the normal rated current is exceeded. By using one 2 volt lamp with crystals rated under 100 ma. and two 2 volt lamps in parallel for crystals over 100 ma. there will always be some protection against excessive current. It is a good rule to use a single 2 volt lamp with any crystal rated at 60 ma. or more, at least when making preliminary tests or adjustments.

Figure 5 shows how the light developed by the lamp filament varies with current for the two recommended types of lamps. At the bottom point of the curves, representing 0.1% of normal light, the filaments will be a very dull red in considerably subdued light. If the current is reduced a little more, the filaments become non-luminous. A popular misconception is that the brilliancy varies directly as the current; that is, at one-half normal brilliancy the current is one-half the rated value. An inspection of the curves will readily show the extreme error of this assumption. Under conditions of subdued daylight, the 2 volt lamps show a dull red glow at about 41 ma. (0.041



Figure 5—Pilot Lamp Current Characteristics

(Data furnished through the courtesy of General Electric Company and Westinghouse Lamp Company)

amperes) while the 6.3 volt lamps reach this condition at about 75 ma. (0.075 amperes). Half brilliancy, as judged by the eye, occurs at about 52 ma. with the 2 volt lamps and 118 ma. with the 6.3 volt (0.15 ampere) lamps. With a slowly progressing current the filament will burn out at approximately 100 ma. with the 2 volt series and 250 ma. with the 6.3 volt series. It should be realized that these current values stated, are subject to variation and are not absolute. The characteristics of individual lamps are not identical and the estimation of brilliancy by the human eye is subject to considerable error. Reasonably accurate measurements can be made by comparing the brilliancy of the filament directly against the brilliancy of a similar lamp connected in series with a milliammeter and a source of variable voltage. By adjusting the variable voltage until the brilliancy of the two lamps is identical, the radio frequency current will be equal, assuming identical lamps and no radio frequency by-passing, to the reading of the milliammeter. This is a good procedure to follow when first using lamp indicators as it will teach the operator how to estimate the current directly from the brilliancy without the use of the auxiliary comparison lamp.

While pilot lamps serve as an economical and effective substitute for a thermo-milliammeter, these lamps must not be considered as foolproof devices in the same class as thermo-milliammeters and fuses. The characteristics of individual lamps vary and there will always be some by-passing of the radio-frequency current around the lamp filament due to stray circuit capacities appearing in parallel with it. To keep these capacities at a minimum, it is essential that the leads to the lamp be as short and direct as possible; that they are well separated and not twisted; and that they be soldered directly to the lamp base without the use of a socket.

The lamps will, if properly chosen and installed, offer some protection against excessive crystal current. They are not, however, entirely reliable as the breaking point of the filaments varies with individual lamps and, most important, as the actual current for failure is dependent on the nature of the current itself. If conditions are such that the current is rising at a relatively slow rate, the current required for rupture will be close to the figures previously stated and the lamp will open the circuit. Should the current be rising at a high rate, a much greater value will be required to rupture the filament and there is every possibility that the crystal will be fractured before the lamp has a chance to burn out. Conditions of this latter type will occur when a crystal is first plugged in a circuit having excessive feed-back, when a radio frequency surge is fed back into the oscillator stage, during the tuning process in a circuit with too much feed-back, or during keying of an oscillator which has excessive feed-back or strong parasitics.

With some transmitters, in which the oscillator is keyed for radio-telegraphy, the added resistance of the lamp may affect the ability of the oscillator to be keyed at high speeds. If this occurs, the lamp should be shorted out during transmissions.

It is always best practice in conventional triode, tetrode or pentode crystal oscillators to operate the oscillator such that the crystal current is within the maximum safe rating with no load on the oscillator. The amount of feed-back to the crystal is controlled, among other factors, by the radio frequency voltage across the oscillator tank. At no load this voltage is maximum and, therefore, the crystal excitation and current will be greatest. If the crystal current is well under the maximum safe rating with no load on the oscillator, there will be little chance of its becoming excessive with any degree of loading.

The crystal current does not vary in the same manner with the Tri-tet circuit. With the plate tank tuned to the crystal frequency, the crystal current will increase as the oscillator is loaded and will be maximum at full load. When, however, the plate tank is tuned to some harmonic of the crystal, the crystal current will not vary widely from the no-load value under any degree of loading.

CRYSTAL ACTIVITY

The term "activity" is usually employed in describing, or comparing, the oscillating qualities of crystals. The proper interpretation of the term is somewhat vague as there has been no specific definition generally adopted for it.

Activity is, in the broad sense, the ability of a crystal to oscillate. It is controlled by the type of cut, the frequency, the precision of grinding, and the method of mounting. For a given cut, frequency, and holder of good design, the ability to oscillate is dependent on proper grinding. As would be expected, the power output of a given test oscillator will vary widely between crystals of the same frequency unless special efforts are made to grind the crystals with respect to some standard. Originally, crystal activity was determined by comparing the power output, or the oscillator d.c. grid current, of various crystals in a test oscillator. Crystals showing relatively high power outputs had, on this basis, a high activity.

A power output, or d.c. grid current test is not wholly sufficient. An important consideration is whether the crystals will be positive in starting under load. If a group of "active" crystals of approximately the same frequency is checked in a loaded keyed oscillator, some of the crystals may accurately follow the keying while others may lag behind or refuse to follow at all. The activity of a crystal is most closely associated with its ability to start rapidly and Bliley Engineers, therefore, have adopted a definition which includes both power output and keying ability. That definition is: "Activity is the ability of a crystal to start rapidly and to accurately follow keying in a loaded test oscillator at a given degree of loading or equivalent power output".

Activity, when comparing crystals of essentially identical frequencies, is a measure of the effective crystal Q; the higher the activity, the higher the Q. It includes the Q of the crystal itself and the effective Q when the crystal is placed in its holder. To the engineer and amateur, high activity means high frequency stability.

It is impossible to express activity as an exact mathematical quantity because it is only a comparative quality. It is true that activity can be specified by a statement of the minimum keying speed at which a crystal will accurately follow the characters in a definite test oscillator with a given loading. This, however, is significant only in that particular test circuit since the characteristics of oscillator circuits vary. As a manufacturing standard, the keyed loaded test oscillator is a valuable instrument for maintaining high standards of uniformity and activity. Such instruments are used regularly in the manufacture of Bliley Crystal Units.

The proper operating conditions for a crystal controlled oscillator are determined by the relative activity of the crystals to be used. A crystal, having a low activity for its particular frequency, can be made to oscillate by adjusting the oscillator voltages, the grid bias, and the plate-to-grid feedback for conditions of maintained oscillation. The frequency stability will, however, be relatively poor and the crystal may be sluggish in starting and following characters when the oscillator is keyed. Should a highly active crystal of approximately the same frequency be substituted, without any circuit changes, the chances are that the crystal will oscillate so vigorously as to shatter itself. This is simply due to the fact that the active crystal is more easily excited.

Obviously, a relatively inactive crystal will withstand considerably more abuse than a highly active crystal. This, on the surface, might seem to indicate that low activity is desirable. Such a premise is most incorrect. With proper operating conditions, the active crystal will follow keying accurately, it will provide much better frequency stability and will give equal, or better, power output at a higher circuit efficiency.

The relative activity of quartz crystals varies with frequency over the practical frequency range from 16kc. to 30,000kc. At 16kc. the activity is lowest while maximum activity occurs at about 3000kc. Bar type crystals which are used in the frequency range from 16kc. to 150kc. are relatively sluggish in starting and can only be used in low powered oscillator circuits. This is largely due to the mass of the crystals because their Q remains high (6,000 to 12,000). At about 6000kc. the apparent activity starts to fall off due partly to the characteristics of the crystals themselves and partly to the increasing circuit and tube losses as the frequency is raised.

It is always best practice to take precautions when first connecting a crystal, known to have a high activity, into a circuit which might cause excessive excitation. This is particularly true where new or experimental circuits are being tested. Under such conditions, the comments given in the section GENERAL OPERATING NOTES should be followed.

CRYSTAL CLEANING

Foreign matter on a crystal can cause erratic performance or prohibit oscillation entirely. A crystal will not oscillate if there is any grease, oil, wax, or similar substance on its faces. Such substances are removed during manufacture by a special de-greasing process but can be deposited by handling of the crystal after manufacture.

Dust is probably the greatest offender. It can cause erratic performance by effecting a poor contact between the crystal and its electrodes and, often, it can prevent oscillation entirely. Corona can develop when particles of dust separate the crystal and its electrodes since points of high potential naturally appear at each particle. If the crystal is subjected to a rather high excitation, a radio frequency arc can result. The arc will modulate the oscillator output giving it a rough note, and, if allowed to continue, the concentrated heat of the arc may fracture the crystal.

To protect the crystals from dust, modern crystal holders are designed to have close-fitting assemblies. In addition, each holder is thoroughly washed before actual use. Sometimes, however, due to handling in shipment, minute particles of dust may be deposited on the crystal causing nonoscillation. This is more common with very high frequency crystals for, naturally, they will be more sensitive to foreign matter than crystals at lower frequencies. A simple cleaning of the crystal and electrodes is usually all that is necessary to restore correct oscillation and further cleanings will generally be unnecessary for long periods of service.

The best cleansing agent is carbon tetrachloride (Carbona) but other solvents may be used providing they have no dissolved or suspended impurities. Clean soap and water is effective but requires greater care as a more vigorous scrubbing action is necessary. The crystal should be carefully washed and then dried with a clean lintfree cloth. In drying, care should be exercised to prevent the crystal from becoming entangled in the cloth and subsequently broken. After cleaning, the fingers should not be allowed to come into contact with the major faces as the oil from the fingers will offset the cleaning operation. The crystal can be handled by grasping it by its edges, or, by using a pair of tweezers. The same procedure should be followed with the electrodes but, as they are not fragile and have only one active face, the operation is considerably simplified.

Care must be exercised when replacing the crystal in its holder so as not to chip the corners or to break it by placing it in such a position that it will bind in the holder. Where both of the crystal electrodes are separate from the holder assembly, the crystal is merely placed between its two electrodes and inserted into the holder cavity. The edge of the crystal should not protrude beyond the edge of the electrodes as chipping might result. It should be noticed that one face of each electrode is very finely finished while the other face is rough, in comparison. It is imperative that the finely finished faces be in contact with the crystal.

In some types of holders, one electrode is part of the assembly and cannot be removed. This electrode may be slightly larger than the crystal or it may be a small circular "button". It generally fits into a recess in the holder body and has a spiral spring beneath it. The button type holders such as the Bliley BC3 and HF2, necessitate the exercise of care in reassembly to prevent binding the crystal when the cover electrode is placed in position. If the spiral spring prevents the electrode from seating in its recess, the electrode can be held in position, for reassembly, by the tip of a screw driver.

In other types of holders, such as Bliley BC6 and BC2, the bottom electrode is fixed and the removable top electrode is held by a flat spring in the top of the assembly. The spring pressure is adjustable by bending the spring until the desired tension is obtained. If the second electrode is a small disc, for use with high frequency crystals, the position of the disc-electrode and its pressure should be determined by experiment for optimum crystal performance.

CRYSTAL CONTROLLED OSCILLATORS

Crystal controlled oscillators have their origin in some basic self-excited oscillator arrangement. Frequency control is brought about by connecting a quartz crystal into the circuit in such a manner that the crystal becomes a frequency determining element. The conventional triode or pentode crystal oscillator, as shown in figures 6 and 11, is merely the well-known tuned-plate tuned-grid circuit with a quartz crystal substituted for the grid tank. For purposes of discussion, such circuits are sometimes called tuned-plate crystal-grid oscillators.

Oscillator circuits are remarkably self-regulating; the circuit values can be varied over wide ranges and the oscillator will continue to function. With any set of component values which do not prohibit oscillation entirely, the various currents and generated voltages will distribute themselves for best performance under those conditions. Of course, there are circuit values which will give optimum performance and efficiency, but for practical applications these require no great consideration. Representative components are generally chosen and then, by cut-and-try methods, the most satisfactory values determined.

The crystal controlled oscillator is equally selfregulating, and, for that particular reason, it requires more care in design and operation. A quartz crystal, as previously explained, has mechanical limitations in that an excessive vibration amplitude will cause a crystal to be shattered. It is necessary to design a crystal controlled oscillator such that, in attempting to correct for varying operating conditions, it will not cause the crystal excitation to become excessive. This consideration necessitates a reasonably careful choice of circuit values and, in addition, limits crystal control to comparatively low powered oscillators.

The crystal excitation in the usual type of oscillator circuit depends on the amplification factor of the tube, the bias, the d.c. operating potentials, the circuit feedback, and the activity of the crystal.

For a given power output, the tube with the highest amplification factor will generally require the least excitation (lowest crystal current). This is immediately apparent in the performance of pentode crystal oscillators as compared to triode oscillators. Screen-grid tubes, having the highest amplification factor, require much less crystal excitation for a given power output. Beam-power tubes are excellent crystal oscillators due to the small amount of excitation required for full output. In the conventional tetrode crystal oscillator circuit, good output and performance are easily obtained. Where the tube performs as a combination crystal oscillator and frequency multiplier, however, beam-power tubes such as the 6L6 have a strong tendency toward the development of parasitics, especially at the higher frequencies. This is due to the power sensitivity and the fact that the screen grid in such tubes is not fully effective at radio frequencies.

The crystal excitation in a particular oscillator setup is determined by the r.f. voltage across the oscillator tank. Because this voltage is applied to the crystal circuit, the excitation will naturally increase as the r.f. tank voltage is increased. The L to C ratio of the oscillator tank determines its impedance and, as the ratio is increased, the r.f. voltage will also increase. A reasonably high L to C ratio is desirable with conventional pentode or tetrode oscillators, while a lower ratio is better with triode tubes. The greater internal plateto-grid capacity and the low amplification factor of most triodes, requires that the tank voltages be limited so that the crystal excitation will not become excessive. This applies also to the cathode tank of the Tri-tet circuit, for the oscillating portion is a triode.

The feedback in conventional tuned-plate crystal-grid oscillators, is brought about by the internal plate-to-grid capacity of the tube. The excitation requirements of active quartz crystals are so small that even with screen-grid tubes this internal capacity is usually sufficient to bring about ample excitation of all but low frequency crystals. At frequencies much below 1000kc., the reactance of the internal feed-back capacity becomes too large to maintain oscillation. Some tubes, such as the 802 and RK23, have very low internal capacities and a small amount of external feedback capacity is recommended by the manufacturer. Most active crystals above 1500kc., will oscillate without the addition of the external capacity. Every effort should be made to operate the circuit without the added capacity before any attempt is made to increase the feedback. Excessive feedback, whether through the intentional use of a condenser or through the presence of stray circuit capacities, will bring about high excitation and endanger the crystal. With screen-grid tubes proper by-passing of the screen-grid is essential. If the by-passing is inadequate, the grid will assume an r.f. potential, greatly increasing the feedback to the crystal.

The bias of the tube is an important consideration. In general, the higher the bias the greater will be the crystal current and the power output. Beyond certain limits, however, an increase in bias will cause a considerable increase in crystal current with only a small gain in power output. Too much bias can bring about excessive excitation.

Bias is most generally obtained by the use of a grid-leak resistor, a cathode resistor, or a combination of both. With grid-leak bias an increase of resistance will be accompanied by an increase in the crystal current. Within certain limits, lowering the value of the grid resistor will increase the output with a reduction in the crystal current. When grid-leak bias is employed, the crystal starts oscillating under conditions of zero bias with a continually increasing bias as the crystal excitation becomes greater. This means that the crystal current will be greatest when the oscillator is not loaded because the plate tank voltage and the bias will be highest under that condition. As a result of the zero bias in a non-oscillating condition, the crystal may be hard starting and may not key well, especially when a low value resistor is employed. By resorting to cathode bias, the crystal will start oscillating under more favorable conditions. The initial bias has a tendency to increase the plate-to-grid feedback and also brings about a grid condition more conducive to the starting of oscillation. Too much bias of this type, however, will produce the opposite effect; the crystal will be hard starting and the current will be high. The correct value of cathode resistor generally lies between 200 and 500 ohms, 350 ohms being a good all-around value.

With pentode or tetrode type tubes, best performance is usually obtained by combining grid leak and cathode bias. In general, the grid-leak resistor should not be higher than 20,000 ohms while the cathode resistor will lie between the values already given. The grid resistor will increase the crystal current and thus it will be necessary, when adding cathode bias to a given oscillator, to decrease the value of the grid Unless a good r.f. choke is used in resistor. series with the low value resistor, the crystal will be virtually shorted out to r.f. When using triode tubes in the tuned-plate crystal-grid circuit, it is best to connect an r.f. choke directly across the crystal to provide a path to ground for the d.c. grid current, and then employ cathode bias exclusively. The addition of a grid resistor will greatly increase the crystal current without effecting a corresponding increase in power output.

The d.c. plate voltage on an oscillator will naturally influence the crystal excitation. As the potential is raised, the developed r.f. voltage will increase bringing about additional excitation. With pentode and tetrode type tubes the screengrid voltage becomes an important factor; the higher this voltage the greater will be the crystal current and the power output.

Crystal activity is an equally important factor in the design of crystal oscillator circuits. This subject has been fully discussed in the section entitled CRYSTAL ACTIVITY and need not be repeated.

Circuit losses must be properly considered in the design of a crystal oscillator. The circuit should be carefully arranged so that there will be a minimum of stray feed-back capacities which may increase the crystal excitation. It is readily possible, with improper layout, to fracture a crystal because of additional feedback brought about by stray circuit capacities. If any appreciable coupling exists between the oscillator and other stages of the transmitter working at the same frequency, the crystal excitation may easily be increased to an excessive amount. Thorough inter-stage shielding in high power transmitters is imperative. At the higher frequencies, especially above 6000kc., the tank circuit should be well constructed and preferably made self-supporting. If coil forms are used, these should be of the best quality. The copper wire in the tank inductance should be sufficiently large to carry the circulating tank current; if the wire is too small, the resultant losses will effect a considerable decrease in power output. When the cathode of the oscillator tube is operated at an r.f. potential, the heater leads should be by-passed to ground at the tube socket.

While it is often desirable to obtain relatively high power outputs from crystal oscillators, it should be remembered that a crystal oscillator is fundamentally a frequency controlling stage; the "heart" of a transmitter. With the present low cost of tubes, it is much better to work the crystal easily by using a low powered oscillator and adding an additional tube to obtain sufficient driving power for the following stages. This assures good frequency stability and removes the danger of crystal failure through excessive excitation in an attempt to obtain sufficient power output.

TRIODE OSCILLATORS: The conventional triode crystal oscillator is shown in figure 11. It is a universal circuit because it performs well with crystals at all frequencies. Cathode bias, as indicated, is best for crystals above 1500kc. while grid-leak bias is preferable at lower frequencies. The proper cathode resistor varies with different type tubes but will normally be between 200 and 500 ohms. Grid-leak bias, in addition

to cathode bias, is recommended only for low frequencies.

A relatively low L to C ratio tank should be employed for best stability and reduced crystal current. The d.c. plate potential directly influences the crystal current and the voltage, therefore, should not be too high. Some tubes may be operated at potentials up to 350 volts while with others, the potential must be limited to 250 volts or less. The maximum safe potential for any individual triode oscillator will depend on the amplification factor of the tube, the bias and the tank L to C ratio.

The dual-triode crystal-oscillator frequencymultiplier is a popular arrangement for frequency multiplying. This circuit is shown in figure 12. Although the tank circuit values are given for 10- and 5-meter operation, the circuit can be adapted for any crystal frequency by choosing the correct tank constants. It is usual practice in amateur applications to provide a switching arrangement such that the buffer stage can be coupled either to the output of the crystal oscillator for working at the crystal frequency, or to the output of the second section of the tube for working at harmonics of the oscillator frequency. If it is desired to use the second section as a buffer at the crystal frequency, neutralization must be incorporated. This is necessary to prevent feedback into the oscillator. The maximum oscillator plate voltage for tubes such as the 6E6 and RK34. is 325 volts while tubes such as the 53 and 6A6 may be operated with a maximum of 350 volts. It is best practice, however, to limit the plate voltage of the oscillator section of all dual-triode circuits to 300 volts. The multiplier section can be operated at a higher voltage if greater harmonic output is desired.

Because the excitation requirements of most triode tubes are quite high, their power output as crystal oscillators is relatively low under conditions of safe crystal current. Power outputs of up to 5 watts are normal with the usual type of triode tube at frequencies above 500kc. In the dualtriode circuit the power output, when frequency doubling, is in the neighborhood of 31/9 watts.

PENTODE AND TETRODE OSCILLATORS: The conventional pentode or tetrode crystal oscillator is the most practical and commonly employed circuit. A representative pentode oscillator is diagrammed in figure 6. The general characteristics of pentode and tetrode oscillators are identical inasmuch as the essential difference between the tubes lies in the method of suppressing





secondary emission from the plate. This is accomplished in the pentode by means of a special grid (suppressor) and in the tetrode by the beampower design.

A combination of grid-leak and cathode bias gives the most satisfactory results with all crystals above 1500kc. The correct value for the grid resistor will usually be between 5000 and 20,000 ohms, while the cathode resistor will be from 200 to 500 ohms. A representative combination for most pentode and tetrode tubes is a 20,000 ohm grid resistor and a 350 ohm cathode resistor. At the low frequencies, best performance is generally obtained with simple grid-leak bias.

The screen-grid voltage has a considerably greater influence on the crystal current than the plate voltage. A potential of 250 volts is generally maximum for normal plate potentials while a lower voltage is preferable when the plate potential is greater than 400 volts. Proper by-passing of the screen-grid is important, especially so with beampower tubes. The by-pass condenser, preferably of the mica type, should be placed directly at the tube socket. With pentode tubes, where the suppressor grid is connected to one of the base terminals, an increase in power output can be accomplished by operating the suppressor grid at a low positive voltage.

Pentode and tetrode tubes, having a high amplification factor, will provide the greatest power output for a given crystal current. Furthermore, the frequency stability with such tubes is much better than obtainable in the conventional triode oscillator due to the action of the screen-grid. This grid reduces the internal plate-to-grid feedback and also has a compensating action on the tube impedance under conditions of changing power supply voltages. With tubes such as the RK23, 802 and 807, which are designed specifically for use at radio frequencies, power outputs of 10 to 15 watts can be obtained at frequencies above 500kc. with a reasonably low crystal current. PUSH-PULL OSCILLATORS: A push-pull pentode crystal oscillator is diagrammed in figure 7. Oscillators of this type are only advantageous in that the output circuit is balanced and



Figure 7-Push-Pull Pentode Crystal Oscillator

even harmonics are cancelled out. They are not in general use because there is little gain in power output over a single tube of the same type and because a balanced output is seldom an essential consideration.

Only with tubes which require a very low grid drive is it possible to obtain a substantial increase in power output with the push-pull arrangement. The two tubes will require approximately twice as much driving power as a single tube of the same type and it follows, therefore, that the crystal must vibrate more intensely to drive both tubes to full output. It is necessary, with most tubes, to reduce the operating voltages so that the crystal current will be within safe limits under all conditions of performance. The final result is only a small power increase over the use of a single tube oscillator.

TRI-TET OSCILLATORS: Developed by James Lamb, the Tri-tet is an excellent frequency multiplying arrangement. It is, as shown in figure 13, a combination triode crystal oscillator and pentode (or tetrode) frequency multiplier. The oscillating portion is a triode with the screen-grid serving as the plate. By inserting the tuning tank in series with the cathode, the screen-grid is grounded to r.f. At the same time, regeneration results at harmonic frequencies by reason of the fact that the common tank circuit carries currents at both the crystal and the harmonic frequency.

Since the oscillating portion of the Tri-tet is a triode, the usual consideration of employing a low L to C ratio applies to the cathode tank. For lowest crystal current and highest output at harmonics, the tank should be tuned to a frequency considerably higher than that of the crystal. As

a matter of fact, the circuit should never be operated with the cathode tuned closely to the crystal frequency for the result will be high crystal current and decreased output. The cathode tank should be tuned for greatest power output on the particular harmonic without serious regard to the relation between cathode tuning and d.c. plate current. For each particular type of tube there will be an optimum L to C ratio. This is discussed by James Lamb in the April 1937 issue of QST magazine.

It will be noted that, as far as r.f. is concerned the cathode and plate tanks are in series. For this reason, when the plate tank is tuned to the crystal frequency, the crystal current will be lowest at no load and will increase with loading. The crystal current, when frequency multiplying, remains substantially constant with loading because the oscillator portion then functions nearly independently of the remainder of the circuit.

A condition of decreased power output on the second harmonic can exist if the cathode tank should happen to be tuned to that frequency. This condition is obviously corrected by slightly retuning the cathode tank.

Since the screen-grid serves as the plate of the crystal oscillator the screen-grid d.c. potential will influence the crystal current to a large extent. A potential of 250 volts is considered maximum, while lower values are preferable. The proper bias conditions are somewhat different than for a simple triode oscillator, due to the fact that the bias also influences the power output on harmonics. A combination of grid-leak and cathode bias generally gives best performance. The bias recommendations given for the pentode and tetrode crystal oscillators should be followed with the Tri-tet.

The effectiveness of the screen-grid in tubes employed as Tri-tet oscillators requires consideration. If the shielding is poor at radio frequencies, the circuit should be used only for frequency multiplying-this is most important with crystal frequencies much above 3000kc. Where poor internal shielding exists, the crystal excitation can become excessive as a result of additional feedback when the plate tank is tuned to the crystal frequency. Tubes such as the 802 and RK23 have excellent radio frequency characteristics while others, such as the 6L6, 6F6, 2A5, 42, 59 and 89, are poorly shielded since they were designed primarily for use at audio frequencies. When operating at the crystal frequency, especially with poorly shielded tubes, it is best practice to convert the circuit to a conventional pentode or tetrode oscillator by shorting-out the cathode tank.

The Tri-tet has excellent frequency stability, inasmuch as the coupling between the oscillator and the output circuit is brought about electronically within the tube. The power output, when operating straight-through with a suitable tube such as the 802 or RK23 and at a crystal frquency above 500kc., is in the neighborhood of 12 watts. When frequency doubling, it is about 8 watts.

PIERCE OSCILLATORS: In the Pierce circuit, as shown in figure 8, the crystal is connected between the plate and control grid of the tube. This arrangement is essentially a Colpitt's Oscillator with the crystal displacing the usual tank inductance. The crystal frequency will be, as a result of circuit operating conditions, 20 to 30 cycles per million higher than in circuits where the grid-cathode connection is used.



Figure 8—Pierce Crystal Oscillators

The crystal is connected, in series with the feedback condenser C1, directly across the plate The crystal excitation, therefore, will circuit. be largely influenced by the value of C1. Increasing the feed-back capacity decreases the circuit reactance and brings about higher crystal current while a decrease in capacity will have the opposite effect. Accompanying the change in crystal current, there will be a shift in the oscillating frequency which may amount to about 2kc. at 4000kc. If C1 is made too large, excessive excitation can result, even though the plate voltage may be low. At 500kc., C1 should be about 250 mmf. while 20 mmf. to 30 mmf. is ample at 7000kc.

In addition to controlling the feedback capacity C_1 , it is necessary to operate the oscillator at low voltages to limit the r.f. voltage developed in the plate circuit. The d.c. potentials indicated in the circuit diagrams should be considered as being maximum values.

The plate circuit must have a capacitive reactance to satisfy conditions for oscillation. A capacitive reactance can be obtained with a detuned tank, an r.f. choke having a resonant frequency lower than the crystal frequency, or a resistance. A pure resistance, of course, has no reactance, and, by itself, would not satisfy the conditions for oscillation. The internal plate-to-grid capacity of the tube is in parallel with the resistance, and this provides the necessary capacitive reactance. For the amateur frequencies, a 2.5 mh. or 2.1 mh. r.f. choke is generally employed while a considerably larger inductance is required at lower frequencies.

The crystal current, as in other circuits, will be influenced by the amount of grid bias. Bias, when using pentode or tetrode tubes, can be obtained with a grid-leak resistor alone or in combination with a cathode resistor. Best performance is generally obtained with the combination of gridleak and cathode bias. In the triode circuit gridleak bias is best. The grid resistor, in either case, should be limited to a maximum of 50,000 ohms for crystals above 1500kc. while 100,000 ohms is better at the lower frequencies. It is possible to reduce the crystal current by employing a low value grid resistor in series with an r.f. choke. This however, is not always satisfactory because the circuit may oscillate as a tuned-plate tunedgrid oscillator with the grid and plate chokes determining the frequency. When adding cathode bias, the resistor must be considerably smaller than would be employed with other circuits. About 250 ohms is sufficient.

Tuned tanks are not required in the simple Pierce circuit and, therefore, a rather wide range of crystal frequencies can be used without any serious change in circuit values. This is advantageous in some types of transmitters but limits the choice of crystal frequencies to fundamental crystals. Harmonic cuts will oscillate at their fundamental rather than the intended harmonic frequency.

The outstanding advantage of the Pierce circuit is simplicity of circuit components. It is limited, however, to low power outputs and requires careful circuit adjustment to prevent excessive excitation.

PIERCE OSCILLATOR-MULTIPLIERS: Pentode or tetrode tubes can be used in a crystal-oscillator frequency-multiplier circuit with a Pierce oscillator rather than the conventional triode oscillator as employed in the Tri-tet. A circuit of this type is illustrated in figure 9. In the Reinartz arrangement of this circuit the tank, LQ CQ, is tuned to approximately $\frac{1}{2}$ the crystal frequency. With the Jones' arrangement, a small r.f. choke is tuned, by an associated condenser, to a frequency in the neighborhood of 300kc.

Both arrangements have the same essential characteristics and give outputs comparable to the Tri-tet. At frequencies below 4000kc., the cathode capacity CQ may have any suitable value from 100 mmf. to 250 mmf. The circuits are quite critical at higher frequencies, however, and the value of CQ becomes an important factor. For each type of tube, tank L to C ratio, degree of loading, and crystal, there is an optimum value of CQ which will give greatest power output



Figure 9—Oscillator-multiplier Circuit with Pierce Oscillator

consistent with good circuit stability. If Cg is smaller than the critical capacity, there will be a strong tendency to develop parasitics, especially with beam-power tubes, and the crystal current will be high. It is possible for these parasitics to become sufficiently intense to fracture a crystal. Capacities greater than the critical value will result in lowered crystal current and decreased power output. Cg should preferably be a variable condenser so that the best operating conditions can be determined. It should have a value of at least .00025 mf. In some instances, it may be necessary to increase the capacity to as much as .0005 mf. for proper performance.

In addition to influencing the crystal current and circuit stability, Co affects the power output at harmonics. At the higher harmonics, greatest power output is obtained with low values of Co. It must be remembered, however, when operating the circuit at a harmonic with a low value of Co, that the capacity must be increased when changing to fundamental operation. The conditions for best harmonic output are not correct for fundamental operation and excessive excitation may result.

The oscillator portion of this circuit, like the simple Pierce circuit, has no positive choice of crystal frequency. Harmonic type crystals, therefore, will oscillate at the fundamental rather than the calibrated frequency. When the output tank is tuned to the crystal frequency, the operating characteristics are similar to the Tri-tet; that is, the crystal current rises with load and excessive feedback can result when tubes with insufficient internal shielding are employed.

The bias considerations for the Pierce circuit in general, apply to the oscillator portion of these arrangements. For frequency multiplying, a combination of grid-leak and cathode bias generally gives the best performance.

MODIFIED PIERCE OSCILLATORS: By paralleling the control-grid and screen-grid of a pentode or tetrode tube in the Pierce oscillator-multiplier circuit, either fundamental or harmonic crystals can be used by tuning the plate tank to the appropriate frequency. This circuit is shown in figure 10a. The paralleling of the grids forms a high-mu triode tube such that the plate current is nearly zero in a non-oscillating condition and rises as the crystal goes into oscillation. Excitation of the crystal is brought about by the r.f. drop across LoCo. Since LoCo is in series with the plate tank, the circuit will oscillate whenever the tank is tuned to an oscillating frequency of the crystal.

An increase in power output can be brought about by by-passing the screen-grid and applying a small positive voltage. Along with the increase in output, there is an actual decrease in crystal current. If the screen-grid voltage is raised appreciably, however, the circuit performance reverts to the original Pierce oscillator-multiplier arrangement previously discussed and a harmonic crystal will then oscillate at its fundamental frequency. With a 1 megohm screen dropping resistor, good output can be obtained with low crystal current.



Figure 10-Modified Pierce Oscillators

In his descriptive article which appeared in the April 1938 issue of QST magazine, Reinartz

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recommends a 5000 ohm wire-wound grid resistor serving as a combination resistor and r.f. choke. Increasing the resistance to any value greater than 10,000 ohms will bring about high crystal current.

At high frequencies this modified Pierce circuit is prone to develop self-oscillation. In fact, when a 10-meter crystal is used, the circuit performs in the same manner as a locked oscillator; that is, the circuit will self-oscillate at a frequency determined by the plate tank, but, when the circuit frequency is brought to the crystal frequency, the crystal will assume control.

Figure 10b shows a circuit discussed by Jones in the April 1938 issue of RADIO magazine. It is electrically equivalent to the modified Pierce circuit just discussed and the operating characteristics are the same. The capacity, C₂, functions in the same manner as the cathode tank. The crystal is excited by the r.f. voltage drop across C₂ and, therefore, decreasing the value of C₂ will increase the crystal current. If C₂ is made too small excessive excitation can result. The condenser, C₃, is merely a blocking condenser to prevent the d.c. plate voltage from being applied to the crystal.

By using a pentode or tetrode tube rather than the triode, and operating the screen-grid at a normal potential, there will be a considerable increase in power output. The circuit then becomes a modification of the original Pierce oscillator multiplier arrangement and can be employed as a harmonic generating circuit. With the triode tube, as shown in figure 10b, the circuit will function only at an oscillating frequency of the crystal.

Either of these circuits will also develop selfoscillation at high frequencies. Circuits of this general type, therefore, are best limited to crystal frequencies below approximately 5000kc.

18MC. TO 30MC. CRYSTAL OSCILLATORS

At these high frequencies, careful consideration must be paid to the design and construction of the oscillator. Factors which are not serious at lower frequencies rapidly become important as the frequency is increased.

Not all tubes are satisfactory as crystal oscillators at frequencies greater than 18mc. With some tubes, especially the higher mu and pentode types, the crystal may be effectively shorted out by the high input capacity. Others, having a low feedback capacity and a large electrode spacing, do not operate efficiently. High frequency triode



Figure 11—28mc. Triode Crystal Oscillator

L1---8 turns No. 12 wire single spaced ¼" dia. C1---75 mmf. variable condenser. C2---.005 mf. mica condenser. R1---200 ohm carbon resistor. RFC---2.5 mh. r.f. choke Plate Voltage---180V. for the 955, 220V. for the

tubes, such as the 955, 6J5G, 6E6 and RK34, give the best all-around performance. Pentodes, in general, are not to be recommended although some types can be employed in the Tri-tet circuit with fairly good results.

Parallel feed of the oscillator is seldom successful due to the difficulty of obtaining really good r.f. chokes. This means that the tuning condenser will be at a high potential and must be insulated from ground. The somewhat common arrangement of inserting a mica condenser in the tank circuit to block the d.c. voltage so that the tuning condenser can be grounded is not at all satisfactory. Mica condensers have appreciable losses at very high frequencies and, if used to carry circulating tank current, there will be a serious drop in power output.

All r.f. leads must, obviously, be short and direct. By-pass and tank condensers should be of the best quality. To minimize tank circuit losses, the coil should be self-supporting and wound with heavy copper wire or tubing. Use nothing less than number 12 wire.

The low plate impedance of the recommended triode tubes necessitates the use of a high-C tank for maximum power output. Along with the increased output, the high C greatly improves the circuit stability; in fact pentode stability is approached when the proper tank values are chosen. The cathode tank of the Tri-tet must also have a high C, inasmuch as the oscillating portion is a triode.



Figure 12—Dual-Triode Oscillator-Doubler for 56mc. Output.

L1--6 turns No. 12 wire single spaced ¾" dia. C1--75 mmf, variable condenser, L2--4 turns No. 12 wire double spaced ¾" dia. C2--35 mmf, variable condenser. C3--.0001 mmf, mica condenser. C4, C5--.005 mf, mica condenser. RFC--2.5 mh, r.f. choke R1--400 ohms. R2--30,000 ohms Plate Voltage-- 6E6--300, RK34--325.

Circuits designed for use with 18mc. to 30mc. crystals are shown in figures 11, 12, and 13. The circuits are conventional but all component values should be followed as these have been found to give the best output and stability. The oscillator tank inductances are specified for 10-meter crystals, but for other high frequencies, it is only necessary to choose appropriate coils. With the simple triode oscillator a 955 tube will provide about 13⁄4 watts output while approximately 21⁄2 watts can be obtained with the 6J5G. Either of these tubes will give sufficient output to drive an 802, RK23, 807, RK39 or 6L6 tube as a buffer or doubler.

The dual-triode circuit is advantageous for frequency multiplying. As a matter of fact, a single RK34 with a 10-meter crystal, is an excellent low power 5-meter transmitter. A 6E6 tube will give an output of about 3 watts on 5 meters with a 10-meter crystal while the RK34 will give about $3\frac{1}{2}$ watts. The types 53 and 6A6 tubes have been tried but are not comparable to the 6E6 for output or performance.

An 802 or RK23 tube can be used in the Tri-tet circuit as shown. The output on 5 meters is approximately 21/2 watts with the 802 and 31/2 watts with the RK23. A slightly greater output can be obtained by applying up to 45 volts positive to the suppressor grid. The 6L6 and 6L6G beam power tubes are not to be recommended because their poor internal shielding causes the development of parasitics and these are difficult to eliminate.

Constructional details of practical ultra-high frequency transmitters are given in the January 1938 issue of QST in an article entitled, "56mc. Crystal-Control With 28mc. Crystals". Additional articles appeared in the April issue of the same publication.



Figure 13—Tri-tet Oscillator-Doubler for 56mc. Output

L1-3 turns No. 12, diameter 1", spaced twice wire diameter.
L2-4 turns No. 12 wire double spaced ¾" dia.
C1-75 mmfd. variable.
C2-35 mmfd: variable.
C3, C4-0.01 mfd miea.
R1-30,000 ohm carbon.
RFC-2.5 mh. r.f. choke.

LOW FREQUENCY OSCILLATORS

Quartz crystals in the frequency range from 16kc. to approximately 500kc. are classed as low frequency crystals. They are placed in this definite classification due to the fact that their oscillating characteristics are quite different from crystals in the most commonly used range from 500kc. to 10,000kc.

Low frequency crystals have, in comparison, a low activity. The activity rapidly decreases with frequency and is lowest at 16kc. This decrease is the natural result of the increasing mass of the crystals since the ability of any body to follow rapid changes in motion is directly connected with the mass of that body. The lower activity does not, however, infer a low Q $(Q=211FL\rightarrow R)$ for the inductance of a crystal is directly related to its mass, i.e., the greater the mass the higher the inductance.

Because of their greater mass, low frequency, crystals cannot vibrate as vigorously as crystals at higher frequencies without danger of being shattered. This means that the crystals must be

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used in low powered oscillators to keep the vibration amplitude at low values. Tubes such as the 27, 56, 6C5, 57 or 6J7 with rated voltages are generally employed although other types can be used with reduced voltages. Low-gridpower tubes such as the 837, 802 and RK23 are often used in transmitting equipment (150kc. and higher) to obtain a reasonable amount of power without endangering the crystal.

Any of the oscillator circuits previously discussed can be used with low frequency crystals providing proper circuit values are chosen. To insure sufficient excitation, the tuning tank circuit must have a high L to C ratio. This is often accomplished by employing an untuned inductance coil which has a suitable self-resonant frequency. No direct formula can be given for such inductances as the distributed capacity of various types of coils is dependent on the method of winding. The proper size is best determined by cut-and-try methods. Bias is best obtained by means of a grid-leak resistor but this resistor must be considerably larger than would be required for higher frequency crystals. At 500kc., 100,000 ohms is satisfactory while values up to 5 megohms are necessary at the lowest frequencies. An improvement in circuit performance can sometimes be obtained through the addition of small amount of cathode bias by inserting a resistor in series with the cathode circuit. Too much cathode bias, however, will be detrimental rather than helpful.

Triode tubes have sufficient internal plate-to-grid capacity that additional feed-back is seldom necessary. With pentode or tetrode tubes, however, this capacity is too small to provide sufficient excitation for low frequency crystals. The additional feed-back required can be obtained by connecting a coil in series with the crystal and inductively coupling it to the tank, by neutralization circuits, or by merely adding an external plate-to-grid capacity. The latter method is the simplest and is most generally employed. The correct capacity will usually be between 2 mmf. and 10 mmf. depending on the crystal activity and individual circuit conditions.

The Tri-tet circuit is useful due to its high harmonic output and inherently good stability. The cathode tank does not require a very high L to C ratio and, therefore, can be a conventional tuned circuit. If the output tank is a choke coil with small distributed capacity, the output will be rich in harmonics which can be used for frequency calibrating purposes. The apparent crystal activity can be increased, wherever necessary, by connecting a coil in series with the crystal and inductively coupling it to the cathode circuit.

Good harmonic output can be obtained with triode and pentode oscillators by using an untuned tank. The higher the L to C ratio, the greater will be the harmonic output. Also, the higher the gridleak resistance, the more distorted will be the output and, thereby, the greater the harmonic strength.

In conventional triode, tetrode, or pentode oscillator circuits with grid-leak bias, maximum output occurs when the circuit is tuned for minimum plate current. This point is, however, unstable and operation must be just below it. If low frequency oscillators are tuned to the same corresponding point, the crystal will refuse to start oscillating after being stopped. The circuit should be operated, whether the tank is tuned or untuned, at the lowest plate current consistent with positive starting of the crystal. This will generally occur at 50% to 60% of the maximum drop in plate current which can occur by tuning.

A circuit often used in frequency standards, and particularily recommended for use with Bliley low temperature-coefficient crystals from 85kc. to 150kc., is the modified Colpitt's Oscillator shown in figure 14. It has a relatively low power output but is 'exceptional for frequency stability. The crystal is connected into the frequency determining tank where it serves as a filter element. When the tank is tuned to a frequency at, or close to, the resonant frequency of the crystal, the crystal will assume control by reason of the fact that its



Figure 14—Standard Frequency Oscillator

impedance is lowest at its resonant frequency and rises very rapidly for other frequencies. The crystal will maintain control over a comparatively large tuning range of the tank but, beyond that range, it no longer controls the oscillations, serving only as a series condenser in the tank circuit. The oscillating frequency of the circuit, with the crystal assuming control, can be varied over a limited range by the tuning condenser. At 100kc, this amounts to about ± 8 cycles which is sufficient to correct for any frequency changes which might result from aging of the circuit components or from moderate variations in operating temperature.

The circuit values shown are suitable for frequencies from 20kc. to 500kc. L and C should be of such values that, with the crystal shorted out, the circuit can be made to oscillate at a frequency slightly below the resonant frequency of the crystal at the approximate mid-position of the tuning condenser. The L to C ratio is not extremely critical but it does effect the frequency stability. The greatest frequency stability will occur with a fairly low L to C ratio as the crystal impedance can then rapidly become large in proportion to the reactance of L if there is any tendency of the circuit frequency to deviate appreciably from the resonant frequency of the crystal. Of course, as the L to C ratio is lowered, the range over which the circuit frequency can be adjusted, is also lowered. A net tank capacity of about 85 mmf. is best for crystals at 100kc. and gives a total frequency range of about 16 cycles. If the frequency range appears to be too large with any crystal, reduce the L to C ratio; and, conversely, if a greater frequency range is desired (at the expense of frequency stability), the L to C ratio should be increased.

The modified Colpitt's Oscillator is not particularly suitable for frequencies much above 500kc. As the frequency is increased, it becomes more difficult to keep the circuit "locked-in" with the crystal. The circuit will have a strong tendency to self-oscillate at other frequencies and the tuning range of the condenser over which the crystal assumes control becomes increasingly narrowed. Also, since the crystal is required to carry the circulating tank current, the circuit power must, of a necessity, be kept at a low level.

FREQUENCY STANDARDS

Early frequency standards were simply variable tuned circuits, known as wavemeters. These instruments were calibrated against the output of a rotary high-frequency alternator whose frequency, and its harmonics, was determined from the constants of the machine and its speed of rotation. At that time, the alternator was the only source of calibrating frequencies. The wavemeter is subject to considerable error and, even with present precision manufacturing and calibrating facilities, the dependable accuracy is only in the neighborhood of 0.1% to 0.25%. While the wavemeter does have a definite place in radio engineering its inherent inaccuracies are far too great for frequency standardization purposes.

The first true standards of frequency were electrically excited tuning forks. These forks were maintained in vibration by a regenerative vacuum-tube oscillator circuit and were temperature controlled to give the highest degree of frequency stability. The frequency was determined by direct reference to the basic element. This was accomplished by connecting a time. synchronous motor-driven clock to the output of the oscillator circuit and comparing the time, as indicated by that clock, with true time as determined by astronomical observatories such as the U.S. Naval Observatory. The average frequency of the tuning forks was then calculated from the timerate of the oscillator clock. The fundamental accuracy of the tuning-fork standard could be held to within about 7 parts per million (0.0007%)which is much greater accuracy than obtainable with wavemeters. For frequency measurement purposes, the output of the tuning-fork oscillator was multiplied by vacuum-tube frequency multipliers to give a series of standard frequencies.

The development of the quartz oscillating crystal entirely changed the conception of practical frequency stability and accuracy. Quartz crystals, having a large equivalent inductance and a high Q, give frequency stabilities unattainable with other types of oscillator frequency control. The oscillating frequency of such a crystal is almost entirely determined by the physical dimensions, it is unaffected by magnetic fields or gravity, and is influenced to only a small extent (much less than with a tuning-fork) by variations in atmospheric pressure. Furthermore, a quartz crystal has the physical, chemical and electrical stability which are obvious prerequisites for permanance in a frequency standard.

Frequency standards are divided into two classifications: (1) primary standards of frequency and, (\mathfrak{Q}) secondary standards of frequency. The primary standard, as its name implies, is a fundamental standard against which all other frequency determinations are made. It is an independent standard as it is checked for accuracy and stability by direct measurements with time. Quartz crystal control has so simplified the construction of frequency standards that primary standards are commercially practicable and are regular equipment in many laboratories, schools and government bureaus. The secondary standard has no provisions for checking its frequency directly with time and it, therefore, must be calibrated by reference to some primary standard.

PRIMARY STANDARDS OF FREQUENCY

Fundamentally, a primary standard of frequency consists of a temperature controlled crystal oscillator, a series of multivibrators for subdividing the oscillator frequency, and a synchronous motordriven clock. The oscillator frequency is generally 20kc., 30kc., 50kc. or 100kc. but 50kc. is most common. The crystal temperature is held to within a maximum temperature variation of 0.01 degree Centigrade in a heated chamber while the oscillator circuit components are temperature controlled to a lesser degree. No provisions are made in commercial instruments to eliminate the affects of varying atmospheric pressure but, in the high precision instruments maintained by the U.S. Bureau of Standards, the crystals are operated at a substantially constant pressure in glass-enclosed chambers.

The oscillator frequency is subdivided by multivibrators to give a series of standard frequencies and to obtain a suitable low frequency for driving the synchronous motor clock. Since the time as indicated by the clock is entirely dependent on the frequency of the exciting current, and since the driving frequency is derived from the crystal oscillator, the clock actually serves as a counter for the number of oscillator cycles which occur in a given passage of time. By comparing the clock time with true time, the average frequency of the oscillator can be determined. The time comparison can be made to within a very small fraction of a second and the oscillator frequency, therefore, is known within close limits of absolute.

The frequency of commercial primary standards can be held to within 2 parts in 10 million (0.00002%) if carefully checked, while better stabilities can be obtained with more elabo ate equipment such as employed by the U. S. Bureau of Standards. This figure refers to the fundamental accuracy of the crystal oscillator but does not directly indicate the accuracy to which frequencies can be measured. As a result of accumulative errors in associated measuring equipment, the overall accuracy may be reduced to 1 part in 1 million (.0001%) depending on the manner in which the measurement is made.

A primary standard is merely a generator of standard frequencies and, to perform actual measurements, additional equipment is required. A calibrated receiver is, of course, a necessity. For general frequency measurements the receiver should preferably be the simple regenerative type but superheterodyne receivers can be used when desired. If a superheterodyne receiver is used, extreme care must be taken to make certain that the signal being measured is properly tuned-in as erroneous measurements can easily result from false reception through images, harmonics, or odd beats between the signal and the receiver oscillator. This is most troublesome when the intensity of the signal being measured is quite high.

The process of measuring a certain radio frequency against a primary standard is, briefly, to locate that frequency with respect to two adjacent harmonics of the standard frequency generator. This is illustrated in figure 15. Measurements, with a fair degree of accuracy, can be made with only the receiver and the frequency standard. The signal to be measured (fx) is tuned-in and the receiver dial setting carefully noted. The output from the standard is then connected to the receiver and the dial setting noted for the two harmonics of the standard which are immediately adjacent the frequency, fx. If a regenerative receiver is





employed, the detector should be in an oscillating condition and tuned to zero-beat with each signal. The frequency of the two standard harmonics is known from the approximate receiver calibration and, by interpolation, fx can be determined. A graphical picture, and correct formula, is given in figure 15. The same general process can be followed by beating a calibrated oscillator against fx and the two adjacent standard frequencies, in the receiver. The interpolation is then carried out from dial settings of the oscillator corresponding to f_1 , f_2 and fx. This latter method is advantageous where the signal strength of fx is very low or where it is varying widely due to such effects as fading. The accuracy of the measurements will depend on the linearity of the receiver or oscillator calibration, the frequency stability during the measurements, and the precision to which the dial settings can be determined.

It is generally necessary, with the direct interpolation method, to use harmonics of the standard frequency oscillator rather than of the 10kc. multivibrator. The harmonic spacing of 10kc. is usually covered by such a small rotation of tuning dial that the position of the various frequencies cannot be precisely determined. If greater accuracy is desired, fx can then be mixed in a receiver with harmonics of the 10kc. multivibrator. Fx, beating with each of the adjacent 10kc. harmonics, will produce two audio frequency notes in the output of the receiver. Either of these notes can be measured by zerobeating with a calibrated audio oscillator or by the use of an audio frequency measuring instrument. The frequency of either one of these notes will, of course, be the frequency difference between fx and the corresponding 10kc. harmonic. A knowledge of the approximate frequency can serve to show which beat is being measured, but the preferable and more accurate method is to employ a calibrated oscillator as described and raise its frequency slightly above fx. If the audio note increases in frequency the beat is with the lower 10kc. harmonic, and vice versa.

When mixing frequencies it is preferable to use a regenerative receiver in a non-oscillating condition. If a superheterodyne receiver is used, adjust for minimum selectivity and tune to either one of the 10kc. harmonics or to fx, whichever is weakest.

If fx is below the fundamental frequency of the standard, or if it is higher than the usable harmonics of the standard and the multivibrator, a calibrated oscillator, called a frequency meter or heterodyne frequency meter, must be employed. The frequency of this instrument is set such that it is equal to some harmonic of fx, or such that fx is some harmonic of the frequency meter. Then the procedure is to measure the frequency of the frequency meter and determine the value of fx by multiplying or dividing that

value by the harmonic number. It is, of course, necessary to know the approximate frequency of fx so that the harmonic order can be determined. This can be done with a wavemeter or by determining several successive frequencies which will give harmonics or sub-harmonics at fx. If fx is lower than the frequency meter, fx will be equal to the difference between any two successive frequency meter settings. Should fx be higher, its frequency will be nf, where n is harmonic number and f the reading of the frequency meter. It also follows that fx will be equal to $(n+1)f_1$, $(n+2)f_2$, $(n+3)f_3$, etc. where f_1 , f_2 and f_3 are successive frequencies of decreasing values whose harmonics are equal to fx. Therefore, $nf = (n+1)f_1$ or, n = 1 where n is the harmonic order for frequency f (the higher of the two successive frequency meter frequencies). $m_2 = \frac{m_2}{f_2 - f_2}$

The frequency meter, the receiver (heterodyne detector) and the audio oscillator (interpolation oscillator) are regular equipment for a complete primary standard frequency measuring assembly. In practically all cases the measurements are made as described and herewith summarized for a complete accurate measurement: (1) determine the approximate value of fx by interpolation with the frequency meter, (2) set the frequency meter such that its fundamental, harmonic or sub-harmonic frequency is at zero-beat with fx, (3) mix the output of the frequency meter and of the 10kc. multivibrator in a receiver, (4) measure one of the audio frequencies produced in the output of the receiver with the interpolation oscillator and, (5) calculate fx from all known values. To determine whether the measured audio beat is produced against the upper or lower 10kc. harmonic, it is only necessary to slightly raise the frequency of the frequency meter. The audio note will increase if the beat is with the lower harmonic or it will decrease if the beat is with the upper harmonic.

SECONDARY STANDARDS OF FREQUENCY

Any previously calibrated frequency determining instrument is a secondary standard of frequency. Through common usage, however, secondary standards are crystal controlled oscillators of high stability employed for frequency measurements.

Secondary standards are used where the extreme precision and flexibility of the primary standard

is not required and more simplified equipment is adequate. They have no provisions for directly determining frequency and must be both calibrated and checked against some primary standard. When the fundamental frequency is appropriate, secondary standards can be checked directly against the transmissions of stations offering standard frequency services. The outstanding station of this type is WWV, the U.S. Bureau of Standards, which transmits on frequencies of 5,000kc., 10,000kc., and 20,000kc. with an accuracy of better than 1 part in 5 million.

The primary standard, less the timing equipment, is a secondary standard. If the frequency stability need not be extremely high the constant temperature oven can be simplified or dispensed with The associated frequency measuring entirely. equipment can be complete for all types of measurements or abbreviated for specific applications. A simple 100kc. or 1000kc. crystal controlled oscillator in conjunction with a calibrated receiver or a calibrated frequency-meter is often adequate and gives better accuracy than could be obtained with precision wavemeters. Whether the equipment is complete or reduced to essentials, measurements are wholly or partially made in accordance with one of the methods outlined in PRIMARY STANDARDS OF FREQUENCY.

The frequency monitors used in transmitting stations to check the operating frequency or frequencies are secondary standards. They are designed for one, or a group of, particular frequencies and the measurements are, therefore, considerably simplified. Some frequency monitors, especially those for use in broadcasting stations, are direct reading in terms of cycles per second deviation from the assigned value.

Secondary standards are useful in any application dealing with radio frequencies. With the increasing complexity of modern radio receiving equipment. radio servicemen find that the usual type of calibrated service oscillator is not sufficiently accurate for precision alignments. Through the use of a standard frequency oscillator in conjunction with the service oscillator, frequency accuracy of alignments can be greatly increased and better receiver performance assured. Harmonics of the standard can be directly employed for accurately checking dial calibrations since there will be a series of harmonics over each band at a frequency spacing equal to the fundamental frequency of the oscillator. Up to about 4000kc. a fundamental frequency of 100 kc. is excellent while a 1000kc. fundamental is to be preferred for the higher frequencies.

For alignment of the intermediate frequency stages, the service oscillator is set to the intermediate frequency by interpolation between 100kc. harmonics. This is best performed by picking up a harmonic of the service oscillator in the broadcast band of any suitable receiver. Suppose the intermediate frequency is 460kc. Set the service oscillator to 460kc. by its calibrated dial and pick up the second harmonic (920kc.) in a receiver. Note the dial settings for two adjacent 100kc. harmonics (900kc. and 1000kc.) and by interpolation determine the correct dial setting for 920kc. Then set the oscillator such that its second harmonic falls at the dial setting corresponding to 920kc. Or, beat the output (2nd harmonic) of the service oscillator with the 900kc. and 1000kc. standard harmonics in a receiver and note the oscillator dial settings. By interpolation, the correct oscillator dial setting for 460kc. can be calculated. For better accuracy, a 10kc. multivibrator may be employed. This, however, is generally unnecessary. If the intermediate frequency is such that one of its harmonics falls at an even 100kc. (such as 450kc. x 2=900kc.), interpolation will be unnecessary for the oscillator harmonic can then be set to zerobeat with the proper standard frequency.

The Bliley type SMC100 crystal unit was designed especially for service work. It contains a specially ground crystal which will oscillate at either 100kc. or 1000kc. and, in a simple inexpensive circuit, gives dependable accuracy. The circuit and recommended values are given in figure 16.



Figure 16—100kc.-1000kc. Standard Frequency Oscillator with High Harmonic Output

L -8 mh. r.f. choke (for 100kc.)

- L1-single pi of 2.5 mh. or 2.1 mh. r.f. choke (for 1000kc.)
- C1-100 mmf. trimmer condenser.

NOTE: For a modulated signal, connect the oscillator to the input of the power supply filter. With a full-wave rectifier, this will give 120 cycle modulation (60 cycle supply).

Amateurs will find a 100kc. secondary standard to be a most valuable instrument for locating the edges of the bands and subdividing them into 100kc. points. Any amateur expecting to operate close to the edge of a frequency-band should, by all means, have a method of accurately checking frequency to make certain that operation is within the legal requirements. The secondary standard can be easily and economically constructed with a Bliley SOC100, SOC100X or SMC100 100kc. standard frequency crystal unit.

The type SOC100 crystal unit is well suited for primary or secondary standards of frequency as it incorporates a low temperature-coefficient bar-type crystal mounted between knife edges. The crystal is calibrated for use in the Colpitt's Circuit shown in figure 14 and discussed in LOW FRE-QUENCY OSCILLATORS. To insure best performance and accuracy, a correctly designed tank coil (L) is an integral part of the unit. C should be a dual 350 mmf. tuning condenser. The output at 100kc. is approximately 1.5 volts R.M.S. and the harmonics will be usable up to the 30th or greater, depending on the sensitivity of the receiving equipment employed.

For greater output and higher harmonics from the secondary standard, one or two untuned amplifier stages should follow the oscillator. These, as shown in figure 17, are simply resistance coupled amplifiers with r.f. chokes in series with the plate and grid-coupling resistors, and biased to give a distorted output. The r.f. chokes cause



Figure 17—Resistance Coupled Amplifiers for use with Standard Frequency Oscillator and Multivibrator

RFC—2.1 mh. to 60 mh. R1—50,000 ohms to 500,000 ohms. R2—1500 ohms to 4000 ohms. R3—5000 ohms to 100,000 ohms.

the amplifier gain to increase somewhat with frequency thereby accentuating the higher harmonics. Either triode or pentode tubes may be used although pentodes will give the greatest 28668

gain and harmonic output. The circuit values are not critical but are best adjusted by trial to give the greatest output at the highest harmonic desired.

THE MULTIVIBRATOR

The multivibrator is an oscillating system having special advantages applicable in frequency measuring equipment. It is, essentially, a two stage resistance-coupled amplifier with the output circuit coupled back to the input. The feedback causes the amplifier to oscillate (motor-boat) at a frequency determined by the time constants of the resistance-capacity combinations in the circuit. Because the oscillations are brought about by the charging and discharging of condensers through resistance, the waveform of the oscillatory currents is irregular and distorted. This means that the output voltage will be rich in harmonics.

Operating by itself, the multivibrator possesses no particular advantages for the circuit action is unstable and the output contains no usable frequencies. The performance changes, however, when a small voltage from a stable oscillator is injected into the circuit. If the frequency of the oscillator is made approximately equal to the natural frequency of the multivibrator, the injected voltage will assume control and bring about stable performance. The multivibrator frequency is then dependent on the controlling voltage and is independent of small changes in circuit values. When so stabilized, the multivibrator becomes a useful instrument in that it serves as an excellent harmonic generator.

The most important property of the multivibrator is that synchronization can be also brought about when the frequency of the controlling voltage is harmonically related to the natural circuit frequency. In this way, the device may be employed for frequency division or multiplication. Its application is, however, usually limited to frequency division and harmonic generation since there are preferable multiplying arrangements. Because of its stability when synchronized, and the fact that the frequency is determined by the controlling voltage, the multivibrator is widely used to produce a series of standard frequencies from a single crystal controlled oscillator. Frequency division can be carried out to a ratio of about forty to one but, for assured stability, it is best limited to a factor of 10.

Figure 18 is a representative multivibrator circuit. The tubes can be standard triodes such as the 27, 56, 37 or 6C5 or, for simplicity, twin-triodes such

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Figure 18-Multivibrator Circuit

50kc.	10kc.
R1-10,000 ohms (total)	R1-25,000 ohms (total)
R2—10,000 ohms.	R2-25,000 ohms
C1-750 - 1500 mmf.	C1-1000-3000 mmf.
C2—750 - 1500 mmf.	C2-1000-3000 mmf.
R3-20.000 - 25.000 ohms	

R4-200,000 - 250,000 ohms.

Input potentiometer 5000 ohms wire-wound. Use wire-wound resistors throughout.

as the 6N7, 53 or 6A6. The grid resistors R1, R9, and the coupling condensers C1, C9, are the major frequency determining elements. There is no simple formula which will give the exact 1000 values but the approximation, $R_1C_1+R_2C_2$ is sufficient for practical purposes. F is the frequency in kilocycles per second, R the resistance in ohms and C the capacity in microfarads. For purposes of simplification, it is usual practice to choose $R_1 = R_9$ and $C_1 = C_9$. R_1 , in the diagram, is shown as a potentiometer and a fixed resistor in series. The potentiometer, which has a value of 5000 ohms, offers a simple method of injecting the controlling voltage and regulating its value. In the formula given, R1, should be the total value of the two resistances in series.

There is a difference in the controlling action of the injected voltage depending whether the frequency ratio is an odd or an even number. Several systems have been devised to improve the controlling action for each type of ratio but the most simple arrangement is to bring about an unsymmetrical circuit action by making R4 10 to 50 times greater than R3. With this arrangement positive control can be obtained with both odd and even frequency ratios.

Either the grid-coupling condensers or the grid coupling resistors should be made variable so that the multivibrator can be adjusted to the correct frequency. The use of variable condensers is most practical and these are shown in the diagram. Should it be inconvenient to obtain adjustable mica condensers of the proper capacities, the largest available sizes may be used in parallel with appropriate fixed condensers.

To adjust the multivibrator, the input controlling voltage is reduced to zero and the condensers C1 and Co simultaneously varied until the fundamental frequency is very close to the desired value. As the capacities are increased the frequency will decrease, while a decrease in capacity will cause the frequency to increase. The most convenient manner to check the frequency is to couple the output to a radio receiver and estimate the frequency difference between the harmonics. The harmonics will be quite "rough" but discernible. As an aid in rapidly determining the frequency, the dial settings for two adjacent harmonics of the standard oscillator may be used as marker points. The multivibrator frequency can then be determined by counting the number of harmonics which appear between these points. For instance, if the crystal oscillator is at 100kc. and the desired multivibrator frequency is 10kc., there should be 9 multivibrator harmonics between any two adjacent 100kc. harmonics. If there are less than 9, the frequency is too high whereas more than 9 indicates that the frequency is too low. When the multivibrator is operating at 10kc., there will be a harmonic at each 100kc. point and 9 in between.

After the multivibrator has been adjusted to the correct frequency, a small voltage from the crystal oscillator should be injected into the circuit. As the voltage input is increased, a point will be noticed at which the multivibrator becomes stable and the ouptut voltage resolves into definite frequencies. For best performance, the input should be increased slightly beyond that point. An excessive increase will cause the multivibrator to jump to another frequency. When the crystal oscillator is assuming full control, the variable circuit elements can be changed appreciably without loss of synchronization.

Athough not a necessity, it is best practice to employ a resistance-coupled input and output amplifier stage with each multivibrator. The input amplifier serves to de-couple the oscillator and prevents circuit reactions from influencing the frequency. The output amplifier protects the multivibrator in the same manner and also increases the output. Radio-frequency chokes should be connected in series with the grid and plate coupling resistors of the output amplifier to bring about accentuation of the higher harmonics. These are shown in figure 17 and the circuit is discussed in SECONDARY STANDARDS OF FREQUENCY.

GENERAL OPERATING NOTES

Excitation is the most important consideration in the application of quartz crystals for frequency control of oscillators having appreciable power output. A quartz crystal can be applied to any type of oscillator circuit with any type of tube **as long as the crystal excitation is kept within reasonable limits.** Or, in other words, if the maximum rated crystal current is not exceeded under any condition of operation. This does not infer that it is possible to use high power oscillator tubes and obtain unusually large power outputs. The conditions for safe crystal current will be such that the power output will be no greater than obtainable with smaller tubes.

In testing a crystal oscillator circuit, especially when the excitation characteristics of that particular circuit are not well known, always make preliminary adjustments with reduced voltages. The crystal current should be measured under these conditions and, if sufficiently low, the voltages may then be increased while observing the crystal current. The voltages should be raised up to the desired values or to such values at which the crystal current approaches the maximum safe rating, whichever is the limiting factor. It is always best practice, for good frequency stability, to set the operating conditions for the lowest crystal current consistent with required power output. In simple triode, pentode and tetrode crystal oscillators, the crystal current should be measured with no load on the oscillator because the current will be maximum under that condition.





Figure 19a indicates the effects of tuning a crystal oscillator (except the Tri-tet). As the crystal goes into oscillation there will be a pronounced drop in the plate current. Maximum output will occur at the point of least plate current but operation should be between points B and C. Point A is unstable and if the circuit is operated under that condition, erratic performance will result. When cathode bias is used, the plate current, under load, may rise with tuning and exceed the non-oscillating value. If this occurs, operation should be between the equivalent points B and C on the corresponding rising plate current curve.

The crystal oscillator portion of the Tri-tet circuit will show a characteristic tuning curve somewhat different than the conventional circuit. This tuning curve is shown in figure 19b. When first placing the circuit in operation, it should be tuned to point A. After the plate tank circuit has been tuned to the desired harmonic, the cathode tank should be tuned for greatest output in the plate circuit regardless of the actual plate current.

Tubes such as the 802, RK23, 807 and RK37 which have a very low internal plate-to-grid capacity may require the use of external feedback to bring about sufficient excitation of the crystal, especially at the lower frequencies. This is usually accomplished by connecting a capacity of 2 mmf. to 10 mmf. between the control grid and the plate of the tube. Such a capacity should be used only when necessary and with considerable care. Add the smallest amount of capacity which is consistent with good performance only after all other circuit values are found to be correct and in proper working order.

The 6L6 is preferable to the 6L6G as a crystal oscillator. Lowest crystal current with good output is obtained when the metal shell is connected to the cathode pin directly at the tube socket. An excellent discussion of the application of beampower tubes as crystal oscillators will be found in the February 1937 issue of QST, in an article entitled "Operating Notes On Power Crystal Oscillators".

When using beam-power tubes a considerable reduction in crystal current, can be obtained by the simple expedient of connecting a 50 mmf. to 100 mmf. condenser in series with the crystal. Most tubes of this type are easily over-driven due to their high power sensitivity and the condenser reduces the excitation with no appreciable loss in power output. If the capacity is too small the

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crystal will stop oscillating, while too much capacity will be ineffective. The series condenser is only effective in Tri-tet and conventional tetrode or pentode oscillator circuits at the higher crystal frequencies.

Harmonic generating power oscillators usually make use of a pentode (or tetrode) tube as a combination triode crystal oscillator and pentode frequency multiplier. It should be remembered that the development of harmonics in such circuits is dependent entirely on the choice of circuit conditions to bring about a distorted output. Only in instances where the crystal is very low in activity does the crystal affect the harmonic generation. The most foolproof harmonic generator is a low power crystal oscillator driving a beampower tube. A simple low-voltage oscillator, using a tube such as the 6C5, 6J5G or 6F6, and a 6L6, 807, RK39 or RK49 frequency multiplier is an excellent combination. Low crystal current, ease of eliminating parasitics, and good power on harmonics, are the outstanding characteristics.

As explained in previous sections, excessive excitation will fracture a quartz crystal rendering it useless. The following are the outstanding sources of excessive excitation: (1) high tube voltages, (2) too much bias-grid leak, cathode or combinations of both, (3) insufficient by-passing of the screen-grid circuit, (4) stray oscillator plate-to-grid feedback brought about by improper circuit layout, (5) the existence of strong parasitics in the oscillator, (6) operating straight through on the crystal frequency in the Tri-tet circuit with poor internally shielded tubes such as the 59, 47, 42, 6L6, 6F6, (7) improper interstage shielding bringing about undesirable coupling between the oscillator and some other stage of the transmitter, (8) feedback into the oscillator stage brought about by self-oscillation in one of the buffer stages or the final amplifier, (9) improper circuit values with oscillators in which the crystal feedback is considerably dependent on circuit adjustments, (10) failing to place the band switch in its proper position with the Bi-Push Exciter, or, (11) in certain instances, by removing the plate voltage from a Pierce Oscillator employing an untuned tank. This is a unique situation in that the buffer stage, which follows the oscillator, can act as a crystal controlled oscillator. The crystal is effectively connected between the control grid and ground of the buffer tube and, if the buffer plate tank is tuned to the crystal, that stage can act as a crystal oscillator when the voltage is removed from the oscillator stage proper. If conditions in the buffer stage are incorrect for a crystal oscillator, the crystal may be fractured.

A large number of amateurs attempt to work close to the edge of the various amateur bands to obtain certain operating advantages. When choosing a crystal frequency for such purposes, there are several considerations which are important:

1. The frequency of any crystal is somewhat dependent upon the characteristics of the circuit in which it is used. Variations, under operating conditions, may be as great as .03% from the laboratory calibration, depending upon the particular oscillator arrangement. The crystal frequency should be such that a difference of .03% will not place the frequency outside of the band limits.

2. The frequency of any crystal will be affected by its temperature. All Bliley Amateur Crystal Units are calibrated at approximately 80°F. Therefore, make allowance for frequency drift due to other possible crystal operating temperatures.

3. The Federal Communications Commission requires that all modulation frequencies be within the band limits. In addition to allowances as in 1 and 2, leave sufficient frequency difference to accommodate any side bands. Allow at least 4kc. for radio-telephony and approximately 500 cycles for radio-telegraphy.

4. Edge of band operation should only be attempted when the station is equipped with a means for accurately measuring the operating frequency.

Quartz crystals are, fundamentally, devices for the purposes of frequency control and stabilization. While modern crystals will control a considerable amount of power, best operation and frequency stability can only be obtained when the oscillator is operated lightly loaded and under conditions which bring about very low crysta current.

BLILEY CRYSTALS

TYPE B 5

An entirely new low drift crystal unit designed, after exhaustive research, for efficient and dependable performance in the 40 and 20-meter amateur bands. The crystal in this unit is a special size having a higher activity, greater power handling ability and a drift of less than 4 cycles/MC /°C. The holder is molded from a recently developed low-loss material and plugs into any standard 5 prong tube socket.

specified frequency	
-frequency to exact integral specified KC's.	\$4.80
Price-14.0 to 14.4MC., within 15KC. of specified frequency	\$5.90
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Price - 14.4 to 15.0MC., within 30KC. of specified frequency	\$12.00
- within SKC. of specific Lt	\$7.50
specified frequency .	\$17.50

YPE HF 2

The Type HF2 Crystal Unit for 20-meters, developed by Bliley, has already paved the way to high frequency crystal control amateur transmitters. Now, with the addition of the HF2 10-meter crystal unit, the many advantages of simplified crystal control is extended to include the 5 meter amateur band. The HF2 unit, tried and proven, is truly a high fre-

Price-14.0 to 14.4MC., drift 20 cycles /MC /°C. within 15KC. of specified frequency	
- within SKC at a start	\$5.75
Price-14.4 to 15.0MC., drift 20 cycles /MC /°C. within 30KC. of specified frequency	\$10.00
- within 5KC, of security - La	\$5.75
Price - 28.0 to 30.0MC., drift 43 cycles /MC /°C. within 50KC. of specified frequency	\$15.00
	\$5.75

TYPE SOC 100

The Type SOC 100 Standard Frequency Crystal Unit is a mounted low drift IOOKC bar having a frequency drift of under 3 cycles/MC/°C. Included in this mounting is a tank coil of the proper characteristics for dependable operation. This unit, in a simple circuit, provides reliable accuracy for calibration of frequency meters, test oscillators, radio receivers, or frequency measurements in general. Holder plugs into

Price - Type SOC 100

Price-Type SOC 100X-mounted 100KC	\$15.50
our, but less tank coil .	\$9.50

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All Prices Listed Are Net



TYPE B 5



TYPE HE 2



The Bliley Electric Company also manufactures a complete line of crystals, holders and ovens for operation between 20KC. and 30 MC. Bliley broadcast frequency crystals and ovens are approved by the F. C. C.

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