

CONTINUOUS MEASUREMENT

ARBITRON RATINGS RADIO

Continuous Measurement:



No other medium is as personal or as immediate as radio.

It has the power to reach and convince, to make us think, sing and laugh.

And no other medium keeps in touch with more people, in more places, at more times year round.

As radio has grown in power and influence, the industry has needed more and better measures of who is listening to radio and how its message is reaching the consumer.

Since 1964, Arbitron Ratings has led the search for better ways to measure the radio audience. Today our search brings us to continuous measurement, a new opportunity for radio and your station.

What is Continuous Measurement?

It's four 12-week surveys in 75 top radio markets. Beginning with the spring 1986 survey, Arbitron will issue four quarterly reports on radio listening in those 75 markets: spring, summer, fall and winter. We'll measure radio audiences from January to December, 48 weeks of measurement a year. The 75 continuous-measurement markets represent 81 percent of the radio advertising dollars and 82 percent of the United States consumers.

In 1986, 61 radio markets will be added to the summer 1986 survey schedule (June 26-September 17, 1986). In 1987, 47 markets will be added to the winter survey (January 8-April 1, 1987). From spring on, we'll measure 75 markets during the winter and summer surveys, 130 markets during the fall and 259 markets during the spring.

The additional reports mean more diaries in the hands of radio listeners. In markets that were measured just two times a year, continuous measurement will double the number of radio diaries. And we've increased the sample size in a way that's more advantageous for stations and advertisers. If we were to double the sample in your existing surveys. the reliability of your estimates would increase by only 25 percent. By using the additional sample for additional surveys, you'll have new information about radio listening for seasons that were never measured before. So with continuous measurement, you'll have a broader, more timely description of the radio audience in your market.

CONTINUOUS MEASUREMENT MARKETS

Schenectady-Troy, NY Allentown-Bethlehem, PA Atlanta, GA Austin, TX Baltimore, MD Baton Rouge, LA Birmingham, AL Boston, MA Buffalo-Niagara Falls, NY Charlotte-Gastonia-Rock Hill, NC-SC Chattanooga. TN Chicago, IL Cincinnati, OH Cleveland, OH Columbus, OH Dallas-Ft. Worth, TX Dayton, OH

Denver-Boulder, CO

Detroit, MI

El Paso, TX

Fresno CA

Greensboro-Winston Salem-High Point, NC Greenville-Spartanburg SC Harrisburg-Lebanon-Carlisle, PA Hartford-New Britain-Middletown, CT Honolulu, HI Houston-Galveston, TX Indianapolis, IN Jacksonville, FL Kansas City, MO-KS Knoxville, TN Las Vegas, NV Los Angeles, CA Louisville, KY McAllen-Brownsville TX Memphis, TN Miami-Ft Lauderdale-Hollywood, FL

Grand Rapids, MI

Milwaukee-Racine, WI Minneapolis-St. Paul, MN Nashville, TN Nassau-Suffolk, NY (Long Island) New Orleans, LA New York, NY Norfolk-Virginia Beach-Newport News, VA Oklahoma City, OK Omaha-Council Bluffs, NE-IA Orlando, FL Philadelphia, PA Phoenix, AZ Pittsburgh, PA Portland, OR Providence-Warwick-Pawtucket, RI Raleigh-Durham NC Richmond, VA Riverside-

San Bernardino, CA

Sacramento, CA St. Louis, MO Salt Lake City-Ooden UT San Antonio, TX San Diego, CA San Francisco, CA San Jose, CA Seattle-Tacoma, WA Springfield, MA Syracuse, NY Tampa-St. Petersburg-Clearwater, FL Toledo, OH Tucson, AZ Tulsa, OK Washington, DC West Palm Beach-Boca Raton, FL Wilkes Barre-Scranton PA Youngstown-Warren OH

Rochester, NY

The west ment for Radio Today

We all know
that radio is a target medium.
Radio targets audiences,
dayparts, days.
And now, with
continuous measurement,
radio can demonstrate
that it's a medium for all seasons.
Continuous measurement
reflects the true,
dynamic nature of the radio audience.

For you, that means: More sales opportunies

Better business decisions

More clout for radio

WW Sales Opportunities

Selling radio is a year round proposition. The best way to sell radio to advertisers is to use timely and reliable listening information that tracks and trends radio listening in all seasons. Keeping up with audience levels, composition and habits — season to season — gives you more reasons and more opportunities to convince advertisers to buy.

DOCUMENT AUDIENCE STABILITY

While audiences may change their radio listening habits season to season, radio listening levels are consistently high all year-round. Now, continuous measurement gives you timely sales stories based on radio's year round strengths.

RADIO TAKES ON THE ELECTRONIC MEDIA YEAR ROUND

INDEX OF SEASONAL AUDIENCE LEVELS

	Radio PURs	TV PVTs
Spring 84	103	87
Summer 84	99	95
Fall 84	98	109
Winter 85	101	111
Spring 85	103	86

100 = Five-survey average PUR/PVT TV PVTs — US weighted average Radio PURs — All-market survey average

Using radio's consistent listening levels, you can demonstrate how radio compares with another medium's audience levels throughout the year. You'll be able to make a <u>direct comparison</u> showing that radio levels are high when another media's levels are lowest, documenting that radio can be the best and the most cost-efficient buy.

TARGET CLIENT AD DOLLARS BY SEASON

You'll be able to use radio's consistently high listening levels to convince that department store to advertise the winter white sale on your station. Or persuade movie advertisers that your station delivers the teens who swarm to the theatres in the summer — or the soft drink advertiser who's counting on sales to soar with the heat of the season. When "back to school" is the advertising theme of the season, you'll be able to demonstrate how your station delivers the parents who buy everything from shoes to lunch boxes.

SELL YOUR STATION'S SEASONAL STRENGTHS

With continuous measurement, you'll have the numbers you need to show the strengths of your format by season, whether it is your coverage of summer baseball and Live Aid or the political primaries in winter. You can promote to advertisers the special opportunities your market and your station present when skiers fill the slopes, or vacationers flock to the beaches.

MORE BUSINESS FOR YOUR STATION

Continuous measurement will help you reach the seasonal advertisers who want to reach their customers in summer or winter. You'll have the numbers to make the pitch. And your numbers will be from the most credible source in radio research. You won't have to spend time convincing your prospects that our numbers mean business. Arbitron Ratings has already sold the agencies on the reliability and credibility of our research.

MAK Better Business Decisions

FINE TUNE YOUR PROGRAMMING

You won't have to work with out-of-date information to track and trend your performance. You'll be able to see more quickly the results of your programming efforts. You'll have more frequent information so you can respond to competitive changes in the marketplace or modify your programming to coincide with seasonal changes in your audience's listening habits.

It's not in anyone's best interest to live with a single survey's estimates for a long time. You may make changes, or your competitor may make changes in the meantime. With timely information, your programming efforts and sales budgets are easier to update. Your decisions will be based on actual market conditions so you can adjust your spot inventories to meet revenue goals. With continuous measurement you can take action before it's too late.

IMPROVE HOW YOU WORK WITH RATINGS

By using the additional points on a line that continuous measurement can give you, you'll have more information on which to base decisions. More points on a line improve how you work with ratings. It's tough to demonstrate consistency with just one or even two measures a year. If your fall ratings happen to be lower than your spring ratings, an advertiser may perceive that as a downward trend. However, your summer and winter numbers could show that fall was just a fluke; your audience and influence is growing. The other three surveys may help you smooth out peaks and valleys or explain the effect of atypical events — such as unusual weather conditions. More measurement can improve how you work with ratings. You can document consistency. And that means building confidence with advertisers.

WClout for Radio

THE AGENCY PERSPECTIVE

Advertising is a year-round proposition. Too many advertising dollars are on the line for media planning and buying decisions to be made using audience information that's out-of-date. Without timely information, advertisers may take their budgets elsewhere, leaving radio short on the buy. Agencies have said in a single voice they will buy radio with more confidence if they had continuous measurement of radio markets.

You really just cannot take a book that's been in the house for six months and look at it because the data could be meaningless. Putting everyone in a book four times a year would be a big improvement.

Marlene Chautin Local Broadcast Supervisor Young & Rubicam Marketing & Media Decisions Fall 1985 Special Issue, page 52

We see a particular need for more summer measurement. Audience listenership against certain demographics does change by season of the year — specifically in the case of teens. Also, it would be good to have a clearer picture of the audience to those stations carrying sports, particularly baseball.

Sharron Lalik Senior Vice President Director of Spot Broadcast D'Arcy MacManus Masius of measurement. The radio marketplace is constantly changing. With increased frequency you don't have to wait as long for format changes and personality changes to show up — the information would be more immediate. Since Pittsburgh added a winter survey in 1984, increasing from two to three surveys a year, I am able to buy the market better, since I now have more current information available.

Pat Springer Broadcast Supervisor Ketchum Advertising, Pittsburgh

THE HIGHER PROFILE RADIO DESERVES

Radio will get more attention from national and local advertisers because there will be year round information for more markets.

The press, always looking for what's new, will have more stories to tell about radio. Radio will have more chances to make the headlines. Listeners like to read about how well their favorite station or personality is doing. More reports each year mean more opportunities to make the news.

Investors can back your radio stations with confidence, knowing the tools are there to measure constantly radio's performance and protect their commitment.

Record companies, syndicators and networks will have more information to fine tune their services. Your reps will have more stories to sell to national and regional advertisers because continuous measurement means visibility for your station and your market.

Twing the Way for Radio's Growth

Continuous measurement reflects Arbitron's commitment to radio. We've been listening to the industry's increasing interest in continuous measurement. We know it is time to answer that demand. As a leader in quality audience measurement, Arbitron is confident continuous measurement is the right course for the business of radio.

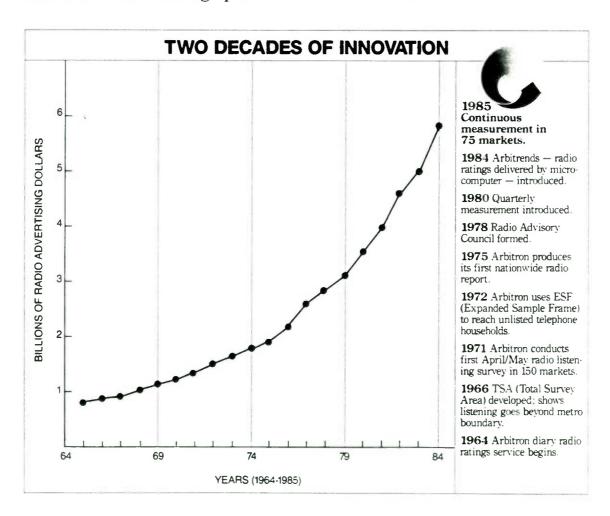
There are 8611 commercial radio stations today, 1400 more than 10 years ago. The average household has over five radios — adding up to 480

million radios in-use today. That's more radios than there are people!

People take radio with them wherever they go. No matter how they change their habits from season to season, radio remains a part of their lives. It all adds up to one significant fact:

Radio reaches 96 percent of all consumers every week of the year.

Continuous measurement will help radio take advantage of this phenomenal growth.



Continuous Measurement:

Arbitron Ratings is taking a tremendous gamble to give radio the power and influence it deserves.

We've weighed the costs.
We've studied the advantages.
We know it's the right decision
for the industry.

Now the choice is yours.

Continuous measurement

multiplies your sales opportunities

gives you more control of your business

increases the visibility of your medium

And only continuous measurement captures radio's ability to keep in touch with more people in more places at more times year round.

Continuous measurement.

The right choice for radio.

MARKET SURVEY SCHEDULE CONTINUOUS MEASUREMENT MARKETS 1986

Metro Rank	Standard Radio Market	Spring	Summer	Fet	Winter
51	Albany-Schenectady-Troy, NY	•		•	
60	Allentown-Bethlehem, PA	•		•	
14	Atlanta, GA	•	•	•	•
59	Austin, TX			•	
16 78	Baltimore, MD Baton Rouge, LA				
47	Birmingham, AL	•		•	
7	Boston, MA	•	•	•	•
35	Buffalo-Niagara Falls, NY	•		•	
40	Charlotte-Gastonia-Rock Hill, NC-SC	•		•	
72	Chattanooga, TN	•		•	
3	Chicago, IL	•	•	•	•
29	Cincinnati, OH	•		•	
22	Cleveland, OH	•	•	•	•
33	Columbus, OH	•		•	
10 46	Dallas-Ft. Worth, TX				
23	Dayton, OH Denver-Boulder, CO				•
6	Detroit, MI	•	•	•	•
81	El Paso, TX	•		•	
73	Fresno. CA	•		•	
65	Grand Rapids, MI	•		•	
49	Greensboro-Winston Salem-		_		
66	High Point, NC Greenville-Spartanburg, SC				
71	Harrisburg-Lebanon-Carlisle, PA	-		•	
39	Hartford-New Britain-Middletown, CT				
53	Honolulu, HI	•		•	
8	Houston-Galveston, TX	•	•	•	•
36	Indianapolis, IN	•		•	
55	Jacksonville, FL	•		•	
27	Kansas City, MO-KS	•		•	•
68	Knoxville, TN	•		•	
75	Las Vegas. NV	•		•	
2 44	Los Angeles. CA Louisville, KY		_	•	
77	McAllen-Brownsville TX				_
50	Memphis, TN			•	
11	Miami-Ft. Lauderdale-Hollywood, FL	-			

Metro Rank	Standard Radio Market	Spring	Summer	Fall	Winter
25	Milwaukee-Racine, WI	•		•	=
18	Minneapolis-St. Paul, MN	•	•	•	•
48	Nashville, TN	•		•	-
12	Nassau-Suffolk, NY (Long Island)	•		•	
31	New Orleans, LA	•		•	
1	New York, NY	•	•	•	•
34	Norfolk-Virginia Beach-Newport News, VA	•		•	-
42	Oklahoma City, OK	•		•	
69	Omaha-Council Bluffs, NE-IA			•	_
52	Orlando, FL				
5	Philadelphia, PA		_		
24	Phoenix, AZ	•		•	
13	Pittsburgh, PA	•	Ξ	•	•
30	Portland, OR				
26	Providence-Warwick-Pawtucket, RI				
63				-	
54	Raleigh-Durham, NC Richmond, VA		[11]	•	
38	Riverside-San Bernardino, CA] [
		+	_	_	
41	Rochester, NY	•	_	•	
32	Sacramento, CA	•	=	•	•
15	St. Louis, MO	•	•	•	•
43	Salt Lake City-Ogden, UT	•		•	•
37	San Antonio, TX	•		•	
20	San Diego, CA	•	•	•	•
4	San Francisco, CA	•	•	•	•
28	San Jose, CA	•	_	•	•
17	Seattle-Tacoma, WA	•	•	•	•
70	Springfield, MA	•	=	•	_
61	Syracuse, NY	•		•	=
21	Tampa-St. Petersburg-Clearwater, FL	•	_	•	•
67	Toledo, OH	•	=	•	_
64	Tucson, AZ	•	_	•	_
56	Tulsa, OK	•	_	•	_
9	Washington, DC	•	•	•	•
57	West Palm Beach-Boca Raton, FL	•	_	•	_
58	Wilkes Barre-Scranton, PA	•		•	
79	Youngstown-Warren, OH	1 _	_	_	-

Spring/April 3 - June 25, 1986 Summer/June 26 - September 17, 1986 Fall/September 25 - December 17, 1986 Winter/January 8 - April 1, 1987

[●] Existing Survey announced prior to 10 18 85 ☐ Added Survey for Continuous Measurement

^{© 1985} Arbitron Ratings Company

STANDARD MEASUREMENT RADIO MARKETS

Metro Rank	Standard Radio Market	Spring	3
62 82 209 170 19	Akron, OH Albuquerque, NM Altoona, PA Amarillo, TX Anaheim-Santa Ana, CA (Orange County)	•	•
152 129 173 160 108	Anchorage AK Appleton-Oshkosh, WI Asheville, NC Atlantic City, NJ Augusta, GA	•	•
88 102 226 138 135	Bakersfield, CA Beaumont-Port Arthur, TX Billings, MT Binghamton, NY Boise, ID	• • •	•
90 98 254 187 85	Bridgeport, CT Canton, OH Casper, WY Cedar Rapids, IA Charleston, SC	•	•
140 115 91 149 117	Charleston, WV Colorado Springs, CO Columbia, SC Columbus, GA Corpus Christi, TX	•	•
121 106 144	Davenport-Rock Island-Moline, IA-IL (See Quad Cities) Daytona Beach, FL Des Moines, IA Duluth-Superior, MN-WI	•	•
133 142 132 201 145	Erie, PA Eugene-Springfield, OR Evansville, IN Fargo-Moorhead, ND-MN Fayetteville, NC	•	•
94 116 179 130 119	Flint, MI Ft. Wayne, IN Green Bay, WI Greenville-New Bern-Washington, NC Huntington-Ashland, WV-KY	•	•
165 104 89 143 159	Huntsville, AL Jackson, MS Johnson City-Kingsport-Bristol, TN-VA Johnstown, PA Kalamazoo, MI	•	•
162 110 103 96	Lafayette, LA Lakeland-Winter Haven, FL Lancaster, PA Lansing-East Lansing, MI	•	•

Metro Rank	Standard Radio Market	Spring	=
123 164 83 158 167	Lexington-Fayette, KY Lincoln, NE Little Rock, AR Lubbock, TX Lynchburg VA	•	•
139 118 184 111 87	Macon, GA Madison, WI Manchester, NH Melbourne-Titusville-Cocoa,FL Mobile, AL	•	•
128 131 80 107 126	Modesto, CA Montgomery, AL New Haven-Meriden, CT Oxnard-Ventura, CA Pensacola, FL	•	•
109 154 112 220 105	Peoria. IL Portland. ME Portsmouth-Dover-Rochester, NH-ME Pueblo, CO Quad Cities, IA-IL (Davenport-Rock Island-Moline)	•	•
122 156 153 136 99	Reading, PA Reno, NV Roanoke, VA Rockford, IL Saginaw-Bay City-Midland, MI	•	•
124 74 86 148 113	Salinas-Seaside-Monterey, CA San Diego North County, CA Sarasota-Bradenton, FL Savannah, GA Shreveport, LA	•	•
203 150 95 155 195	Sioux Falls, SD South Bend, IN Spokane, WA Springfield, MO Steubenville-Weirton. OH-WV	•	•
101 177 161 191 125	Stockton, CA Tallahassee, FL Terre Haute, IN Topeka, KS Utica-Rome, NY	•	•
172 190 176 93 76	Waco, TX Waterloo-Cedar Falls, IA Wheeling, WV Wichita, KS Wilmington, DE	•	•
197 97 100	Wilmington, NC Worcester, MA York, PA	•	•

CONDENSED MEASUREMENT RADIO MARKETS

Metro Rank	Condensed Radio Market	Spring	Fall
257 198 232 192 193	Aberdeen, WA Abilene, TX Albany, GA Albany-Corvallis-Lebanon, OR Alexandria LA	•	•
137 229 250 210 246	Ann Arbor, MI Augusta-Waterville, ME Bangor, ME Battle Creek, MI Beckley, WV	•	
260 171 245 215 157	Big Spring, TX Biloxi-Gulfport, MS Bismarck, ND Bloomington, IL Boulder, CO	•	
259 214 175 235 216	Bozeman, MT Burlington, VT Cape Cod, MA Cape May, NJ Charlottesville, VA	•	•
255 183 231 178 243	Cheyenne, WY Chico, CA Columbia, MO Danbury, CT Danville, IL	•	•
222 189 208 168 134	Dothan, AL Dubuque, IA Eau Claire, WI Fayetteville-Springdale, AR Ft. Myers, FL	•	
166 182 212 213 181	Ft. Pierce, FL Ft. Smith, AR Ft. Walton Beach, FL Frederick, MD Gainesville, FL	•	•
234 242 252 147 237	Grand Forks, ND Grand Junction, CO Great Falls, MT Hagerstown-Chambersburg-Waynesboro, MD-PA Ithaca, NY	•	
211 151 239 217 185 230	Joplin, MO Killeen-Temple. TX La Crosse, WI Lafayette, IN Lake Charles. LA Lawton, OK	•	•

Metro Rank	Condensed Radio Market	Spring	E E
45 188 219 206 251	Long Branch-Asbury Park, NJ Longview-Marshall. TX Lufkin-Nacogdoches, TX Medford-Ashland, OR Meridian, MS	•	
258 205 92 200 221	Minot, ND Monroe, LA Morristown, NJ Muskegon, MI Naples-Marco Island, FL	•	
84 223 146 248	New Bedford-Fall River, MA Northwest Michigan, MI (Traverse.City-Petoskey-Charlevoix) Odessa-Midland, TX Owensboro, KY	•	•
196 233 194 224 247	Palm Springs, CA Panama City, FL Parkersburg-Marietta, WV-OH Pascagoula-Moss Point, MS Plattsburgh, NY	•	•
141 240 207 241	Poughkeepsie, NY Rapid City, SD Redding, CA Richland-Kennewick-Pasco (See Tri-Cities) Rochester, MN	•	
186 236 174 249 114	St. Cloud, MN San Angelo, TX Santa Barbara, CA Santa Fe, NM Santa Rosa, CA	•	•
228 169 120 238 227	Sioux City, IA Springfield, IL Stamford-Norwalk, CT Staunton-Waynesboro. VA Texarkana, TX-AR	•	•
127 202 204 199 253	Trenton, NJ Tri Cities, WA (Richland-Kennewick-Pasco) Tuscaloosa, AL Tyler, TX Victoria, TX	•	
163 244 256 218 225 180	Waterbury, CT Watertown, NY Wenatchee, WA Wichita Falls, TX Williamsport, PA Yakima, WA	•	